



新時代圖書館

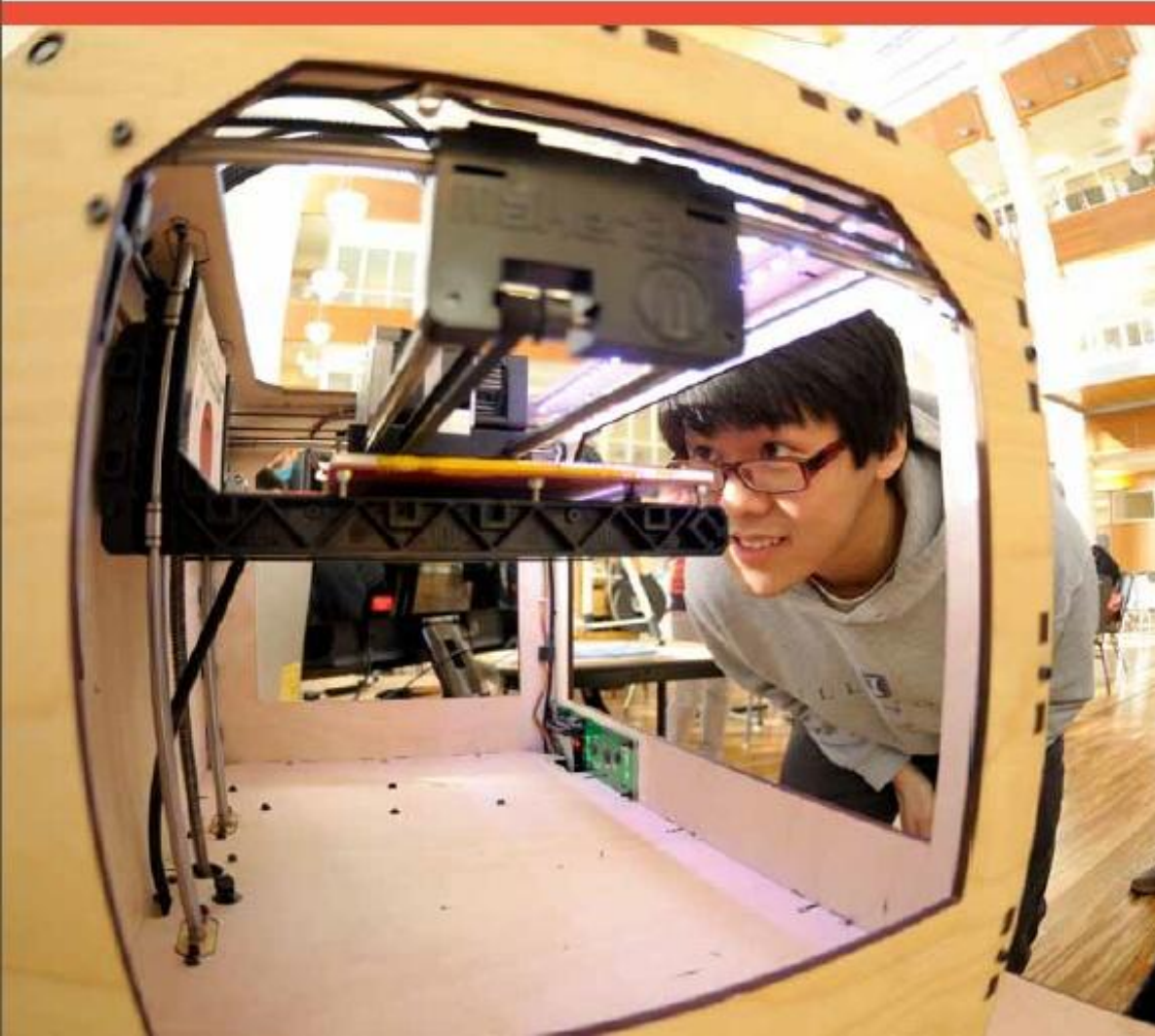
規劃與發展趨勢國際論壇

International Forum on Library in the New Era: Trends of Planning and Development

Responding to the Radical, New Library Landscape

Peter Sidorko

10 September 2013



But first: Trends in Higher Education

Key Trends in Higher Education

- **Openness:** content, data, and resources, along with transparency and ease of access to data and information.
- **Massively open online courses** as alternatives and supplements to traditional university courses.
- Graduates need **skills** acquired from informal learning experiences.
- **New sources of data** for personalizing the learning experience and for performance measurement.
- **Changing role of educators** due to the vast resources that are accessible to students.
- **New learning/teaching styles** to include online learning, hybrid learning, and collaborative models.

Transformational Change in the Information Landscape

1. Collection Size Rapidly Losing Importance
2. Traditional Library Metrics Fail to Capture Value to Academic Mission
3. Rising Journal Costs Inspiring Calls for Alternative Publishing Models
4. Viable Alternatives to the Library Now Boast Fastest Growth and Easiest Access
5. Demand Declining for Traditional Library Services
6. New Patron Demands Stretch Budget and Organizational Culture

From: University Leadership Council, *Redefining the Academic Library: Managing the Migration to Digital Information Services*, Washington, D.C.: Education Advisory Board, 2011.

Transformational Change in the Information Landscape

Implicit in each of these 6 changes is the impact and role of ***technology!***

1 Collection size

- ... the Harvard libraries can no longer harbor delusions of being a completely comprehensive collection ... Harvard will need to embrace a model that ensures *access to—not necessarily ownership of—scholarly materials ...*”

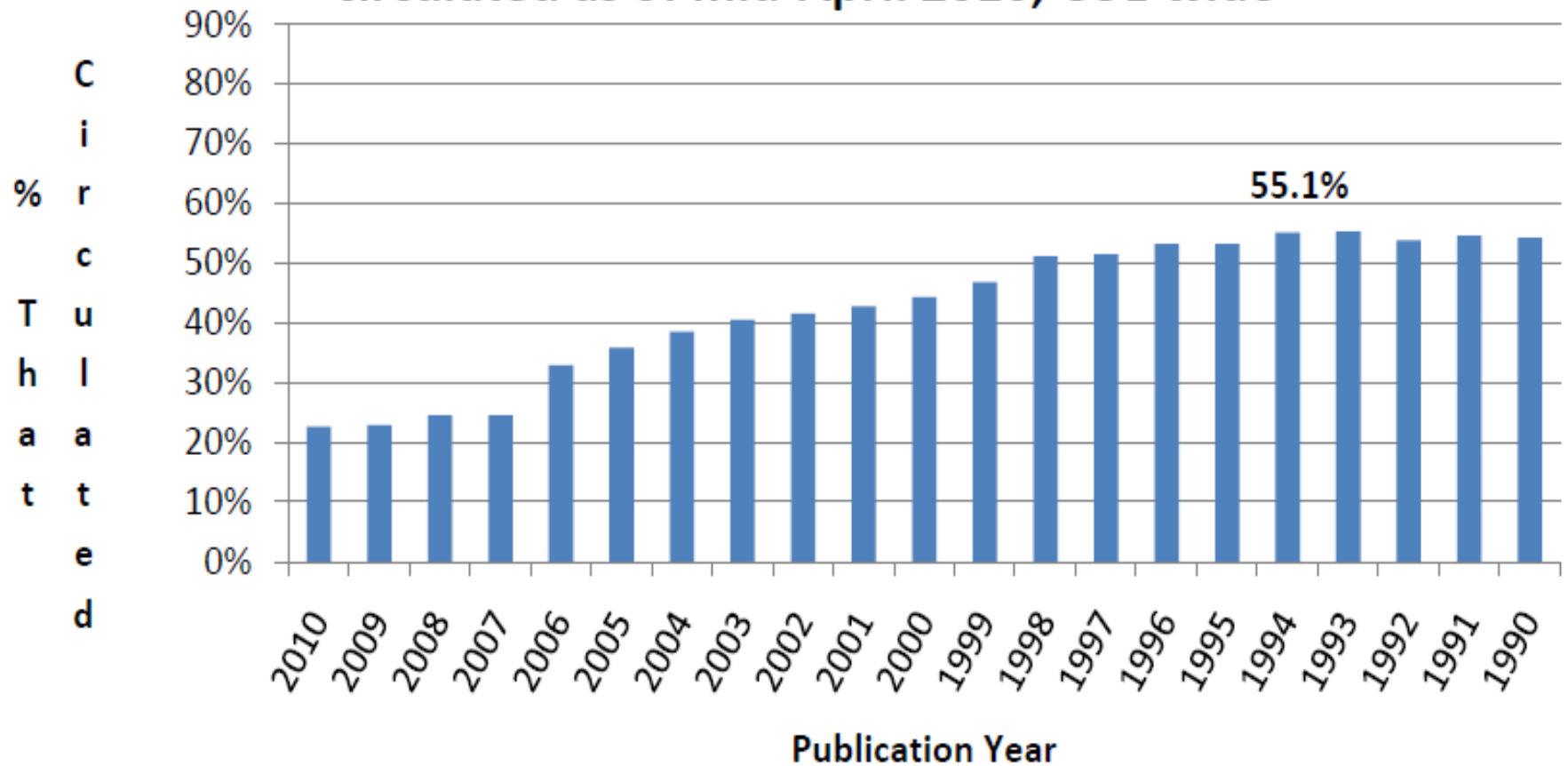


Cornell University Library Study, 2010

Approximately 45% of print monographs in the CUL collection published since 1990 have circulated at least once to date; approximately 55% of these books have never circulated.

Report of the Collection Development Executive Committee Task Force on Print Collection Usage Cornell University Library. Submitted to the Collection Development Executive Committee October 22, 2010 (revised November 22, 2010). http://staffweb.library.cornell.edu/system/files/CollectionUsageTF_ReportFinal11-22-10.pdf

% of monographs published from 1990-2010 that circulated as of mid-April 2010, CUL-wide



Report of the Collection Development Executive Committee Task Force on Print Collection Usage Cornell University Library. Submitted to the Collection Development Executive Committee October 22, 2010 (revised November 22, 2010). http://staffweb.library.cornell.edu/system/files/CollectionUsageTF_ReportFinal11-22-10.pdf

2 New world, new metrics

Traditional metrics

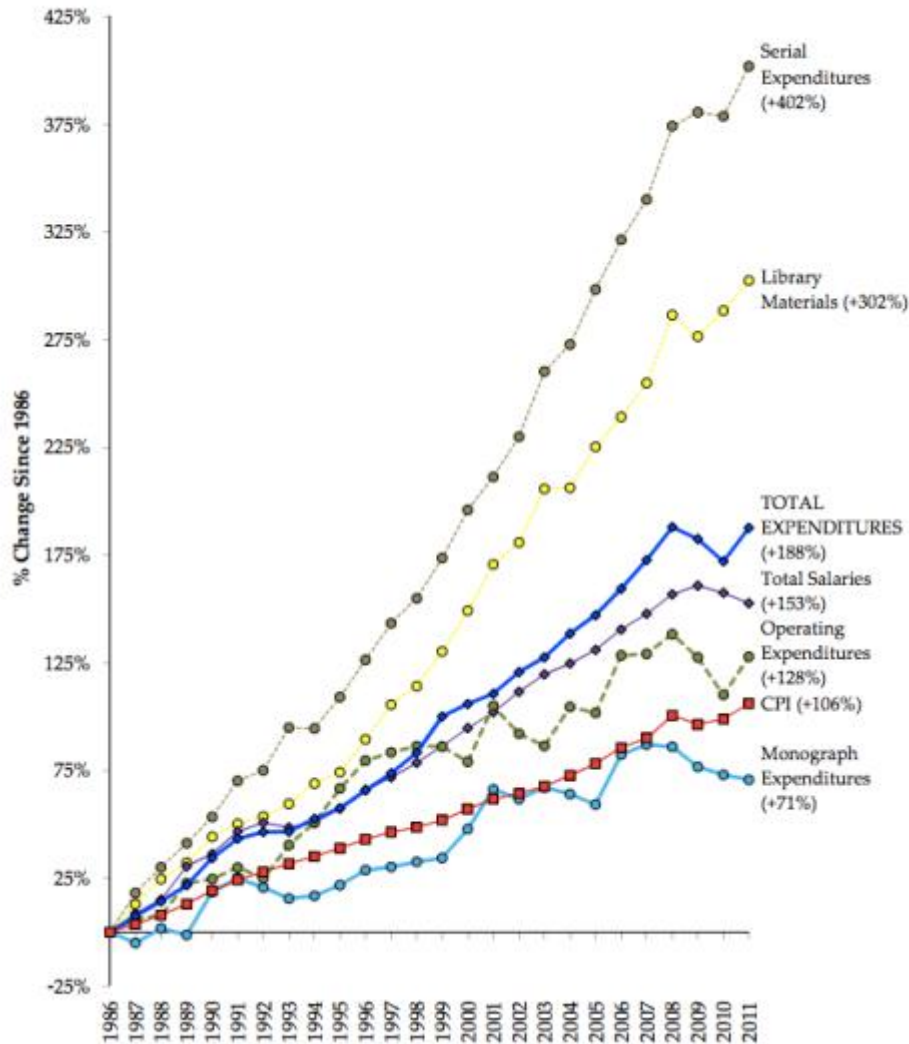
- Volumes held
- Current serial titles
- Total expenditure
- Gate count
- Loans
- Reference enquiries
- Presentations

Desired metrics

- Impact on student enrolment, retention and success
- Impact on learning
- Contribution to faculty research output
- Altmetrics for faculty
- Support for grants
- Support faculty teaching

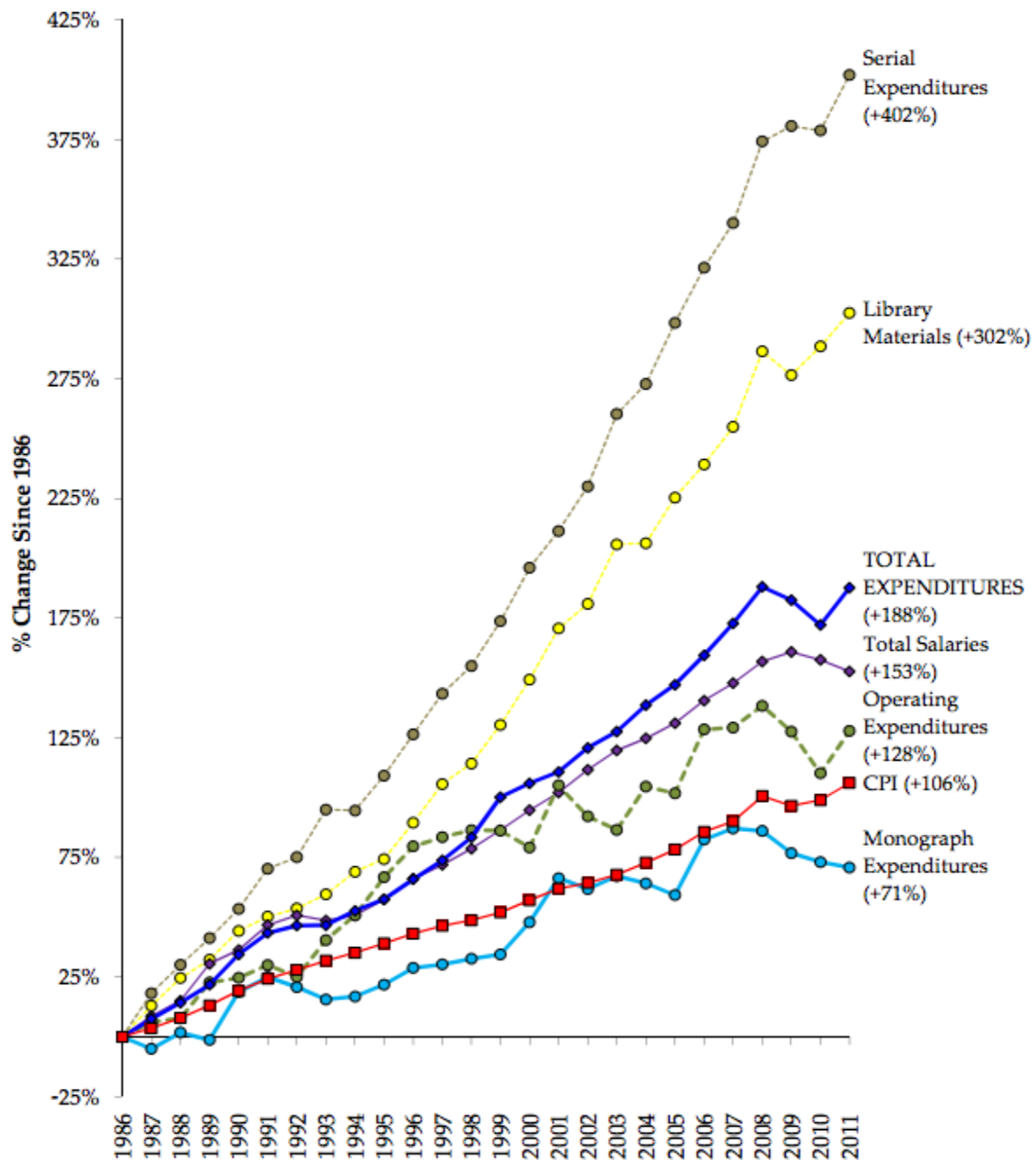
3 Rising Journal Costs and Open Access

Expenditure Trends in ARL Libraries, 1986-2011

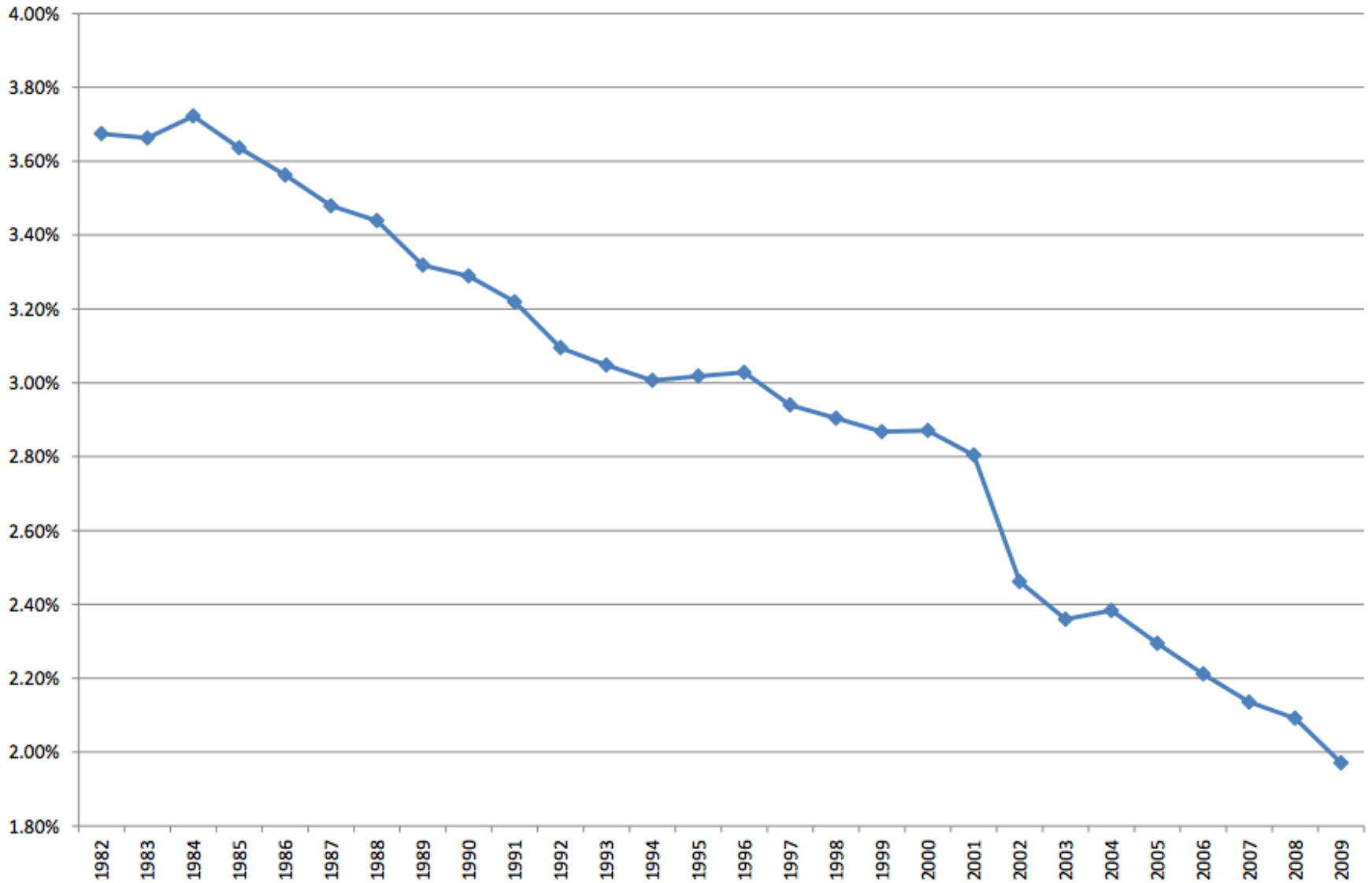


OpenDOAR

Expenditure Trends in ARL Libraries, 1986-2011

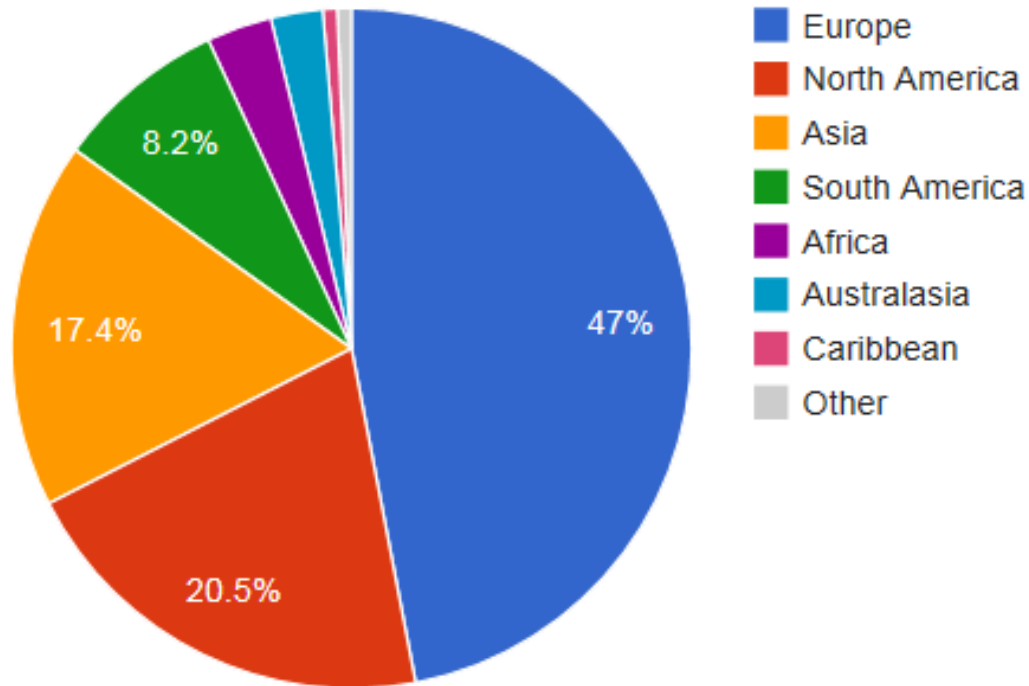


Library Expenditure as % of Total University Expenditure (Average of 40 US Institutions Reporting Since 1982)



OpenDOAR

Proportion of Repositories by Continent - Worldwide



Total = 2352 repositories

OpenDOAR - 07-Aug-2013



9947 journals

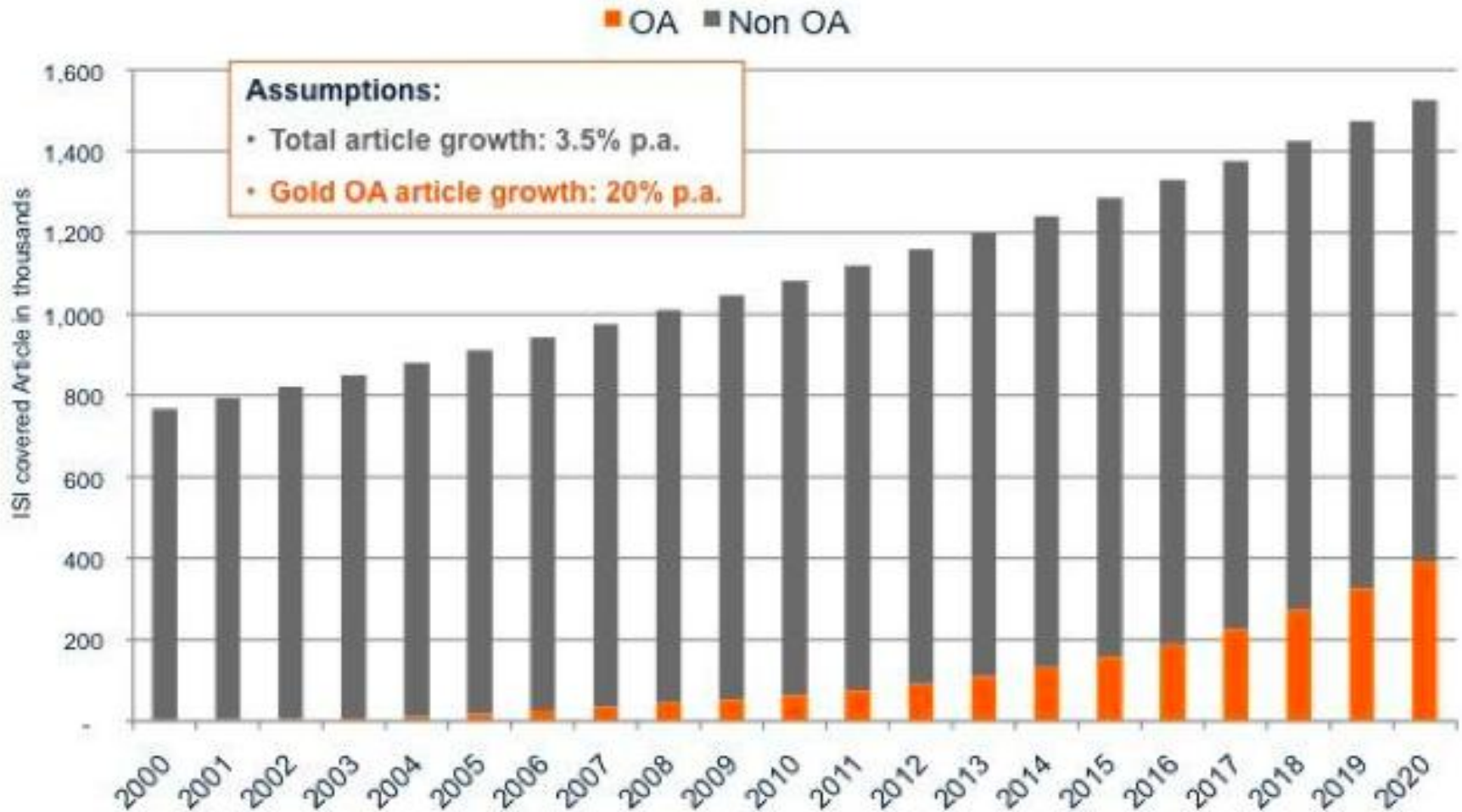
5103 journals searchable at
article level

120 Countries

1162516 articles

The 'Gold' Open Access market share in 2020?

[For all Thompson-Reuters-indexed (ISI) articles -- not just Springer]



Projections of Gold OA Growth for ISI-indexed journal articles (data from Springer publishers). Growth will reach 27% of all journal articles by 2020.

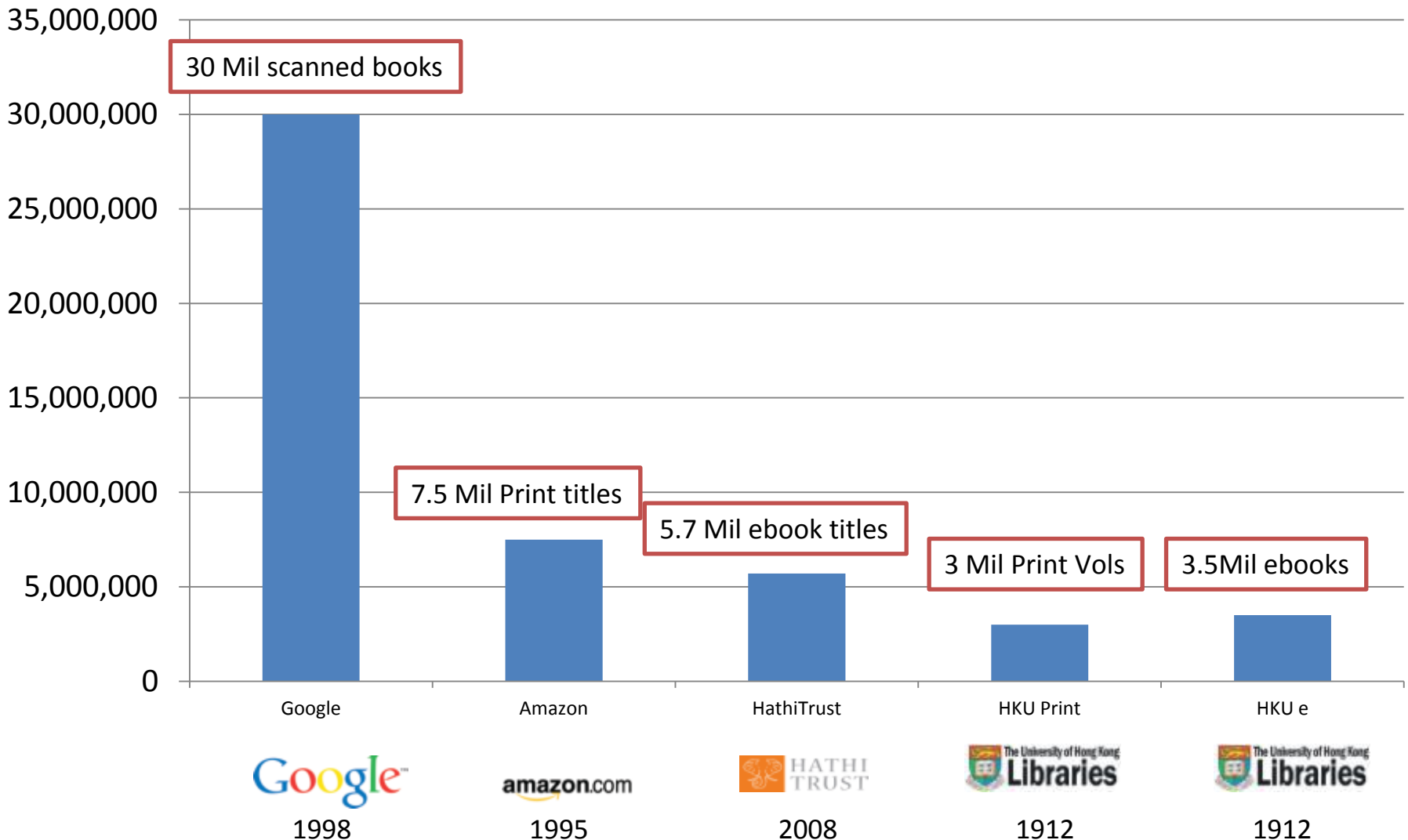
http://www.richardpoynder.co.uk/Open_Access_By_Numbers.pdf

4 Viable Alternatives: Faster Growth, Easier Access

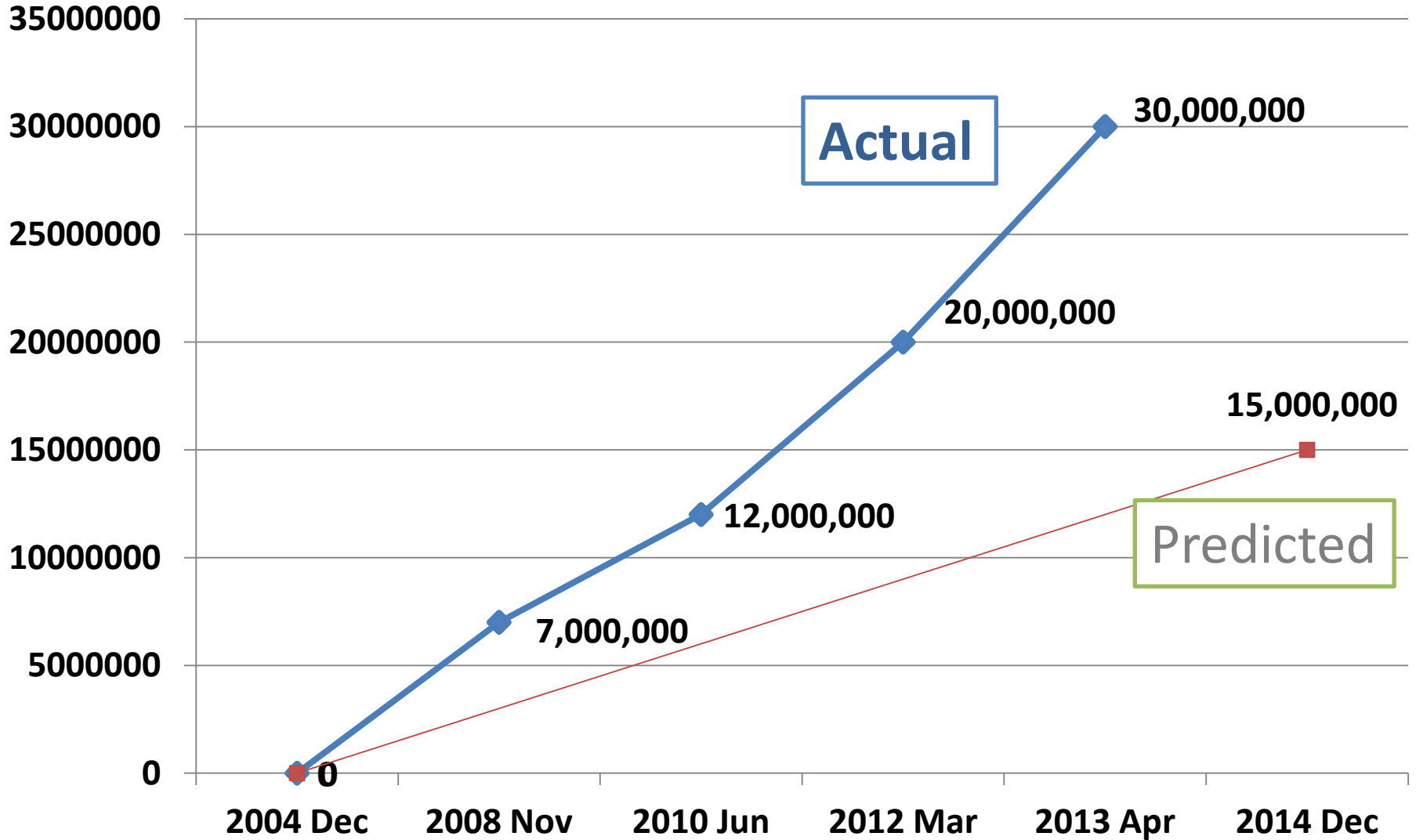
“... Google plans to digitize and make available through its Google Books service approximately *15 million volumes within a decade*” (December 2004 press release).



Growth and access!



Growth in Google Books



5 Declining Demand for Traditional Library Services

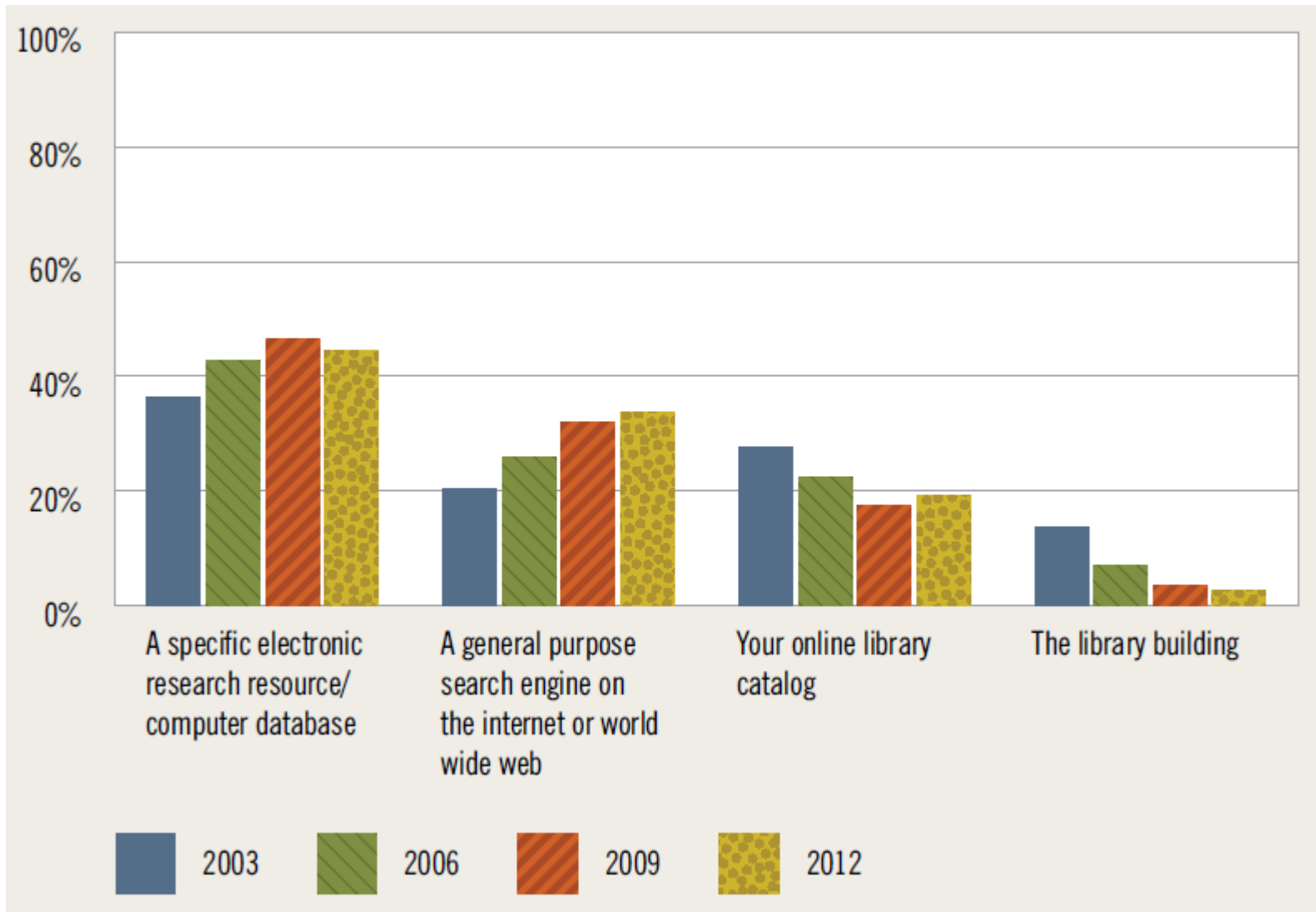
- Research support
- Reference
- Lending services
- Interlending
- Acquisitions
- Cataloguing and processing
- ...

Where college students begin their information search



OCLC, *Perceptions of Libraries, 2010: Context and Community, A report to the OCLC Membership*, 2010. <http://www.oclc.org/reports/2010perceptions.en.html>

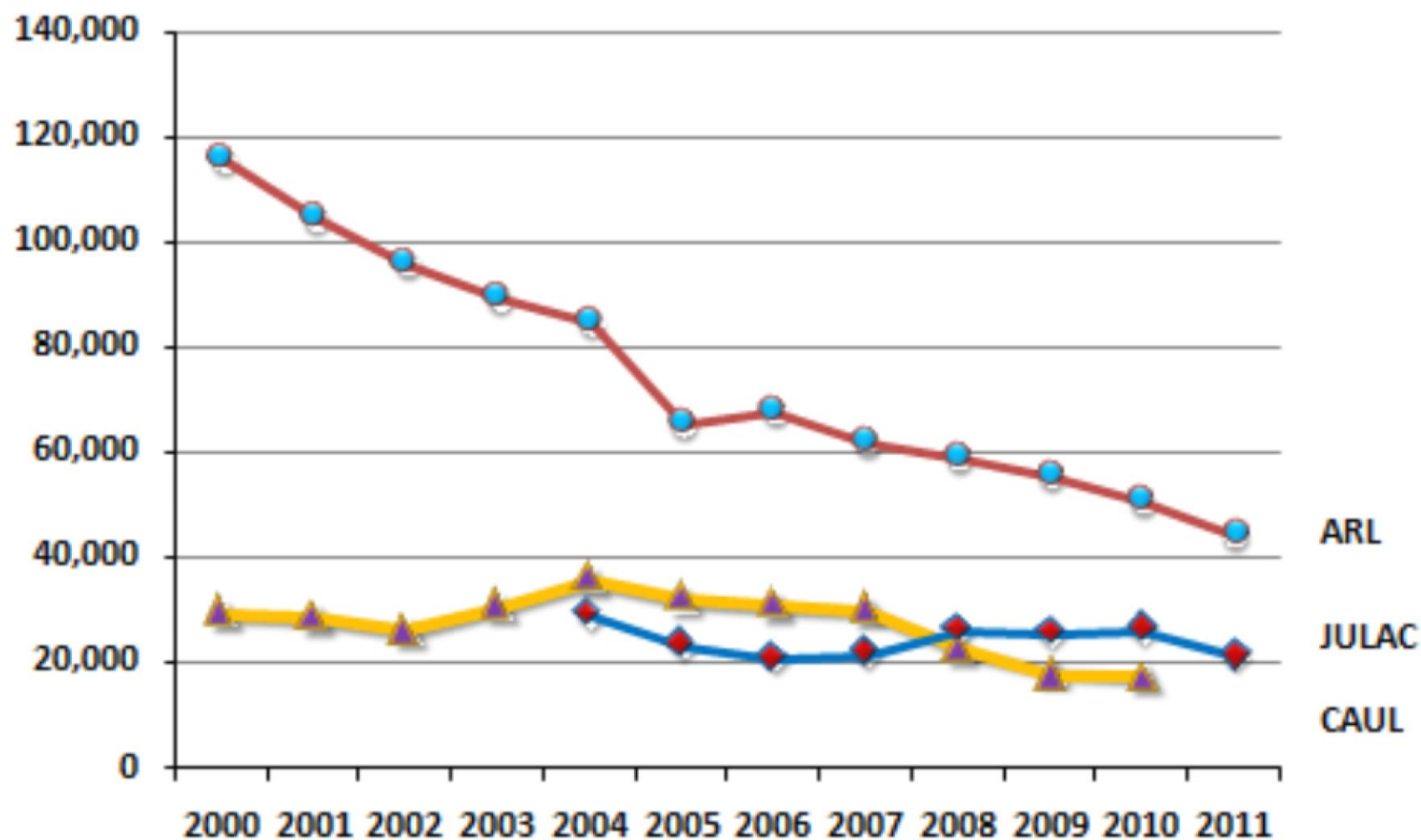
Where do faculty begin their research?



From: Ithaka S+R US Faculty Survey 2012,

Reference Transactions

Australia: CAUL; North America: ARL; Hong Kong: JULAC





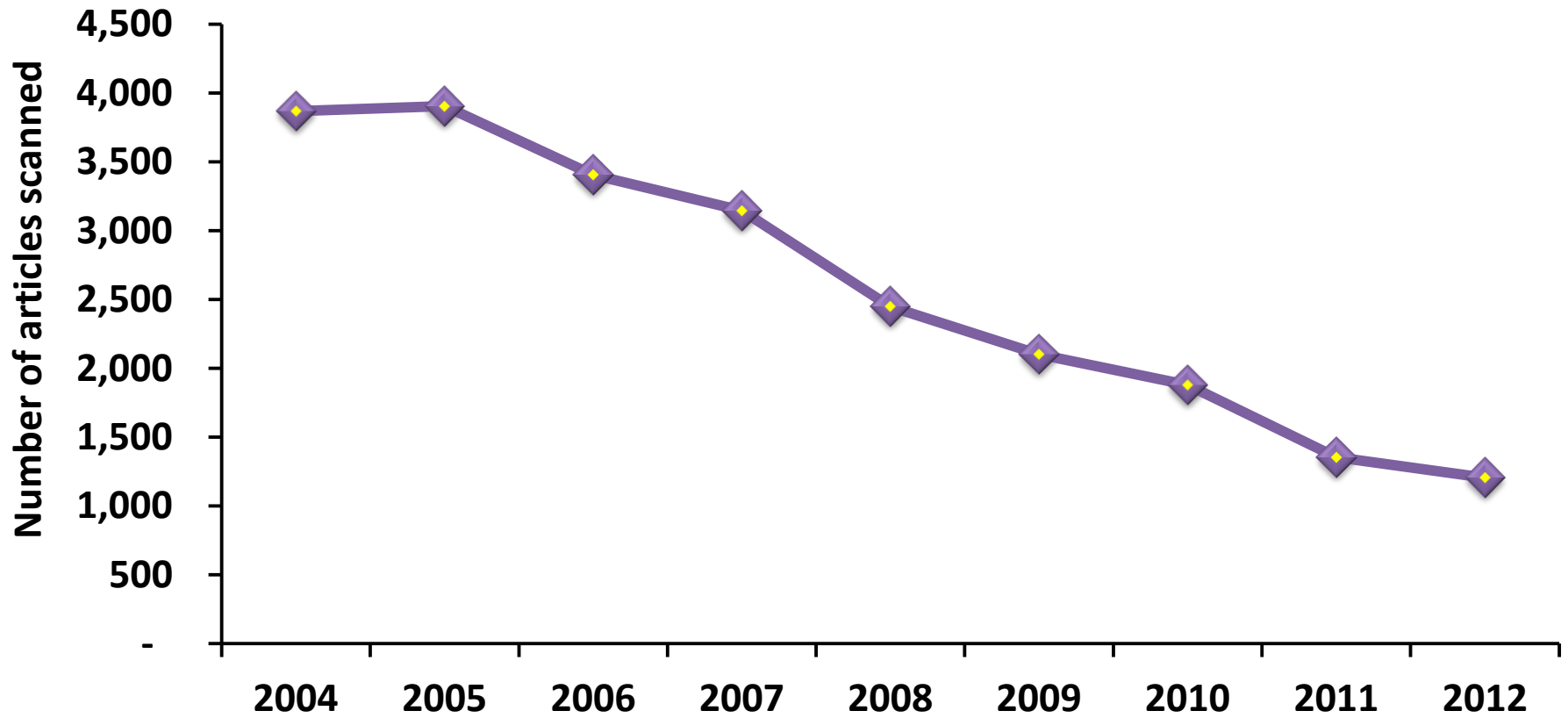
Use of *Print* Materials: HKU





HKU Remote storage usage

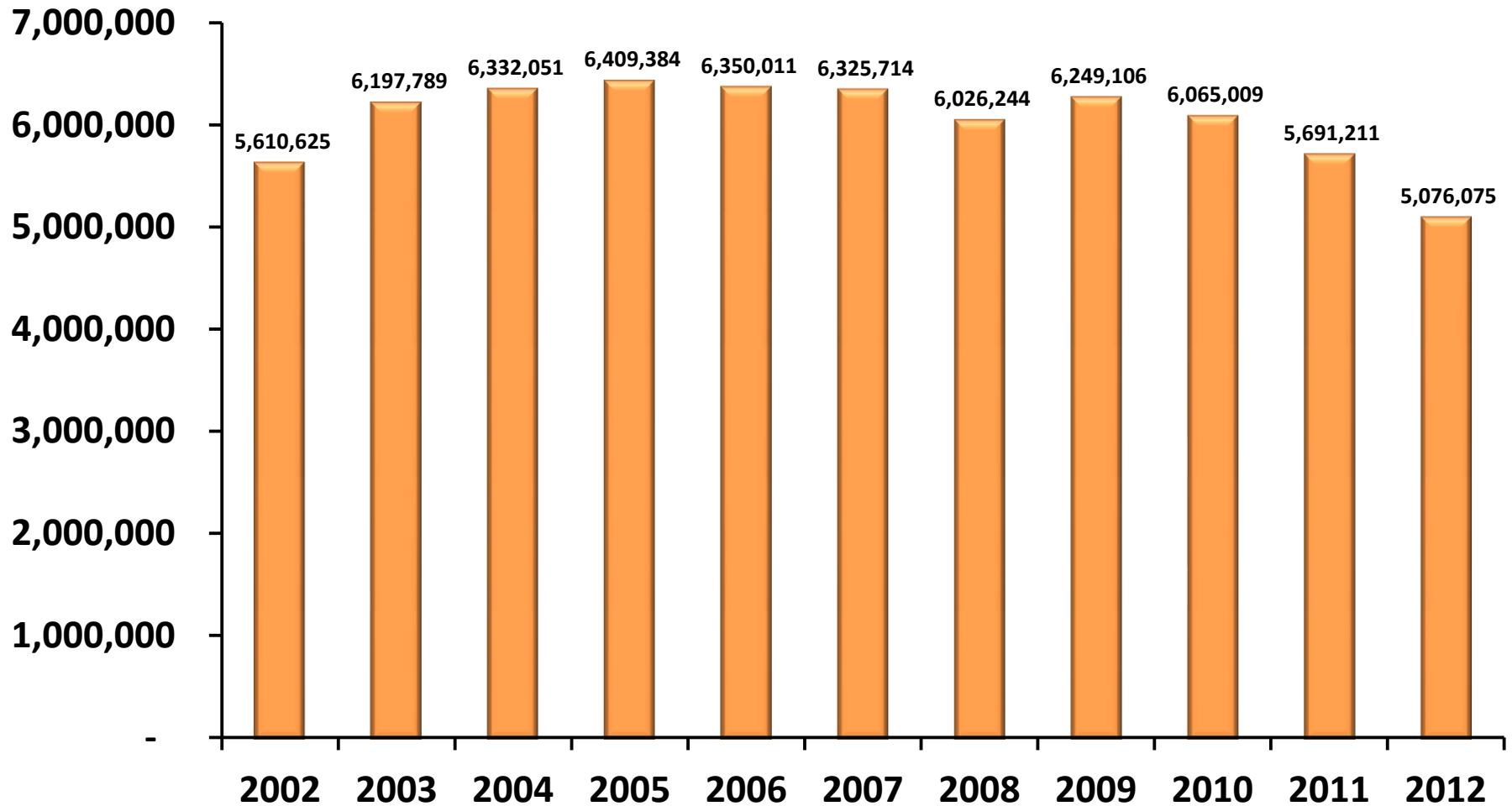
Articles Delivered



Down 68.8% in 9 years

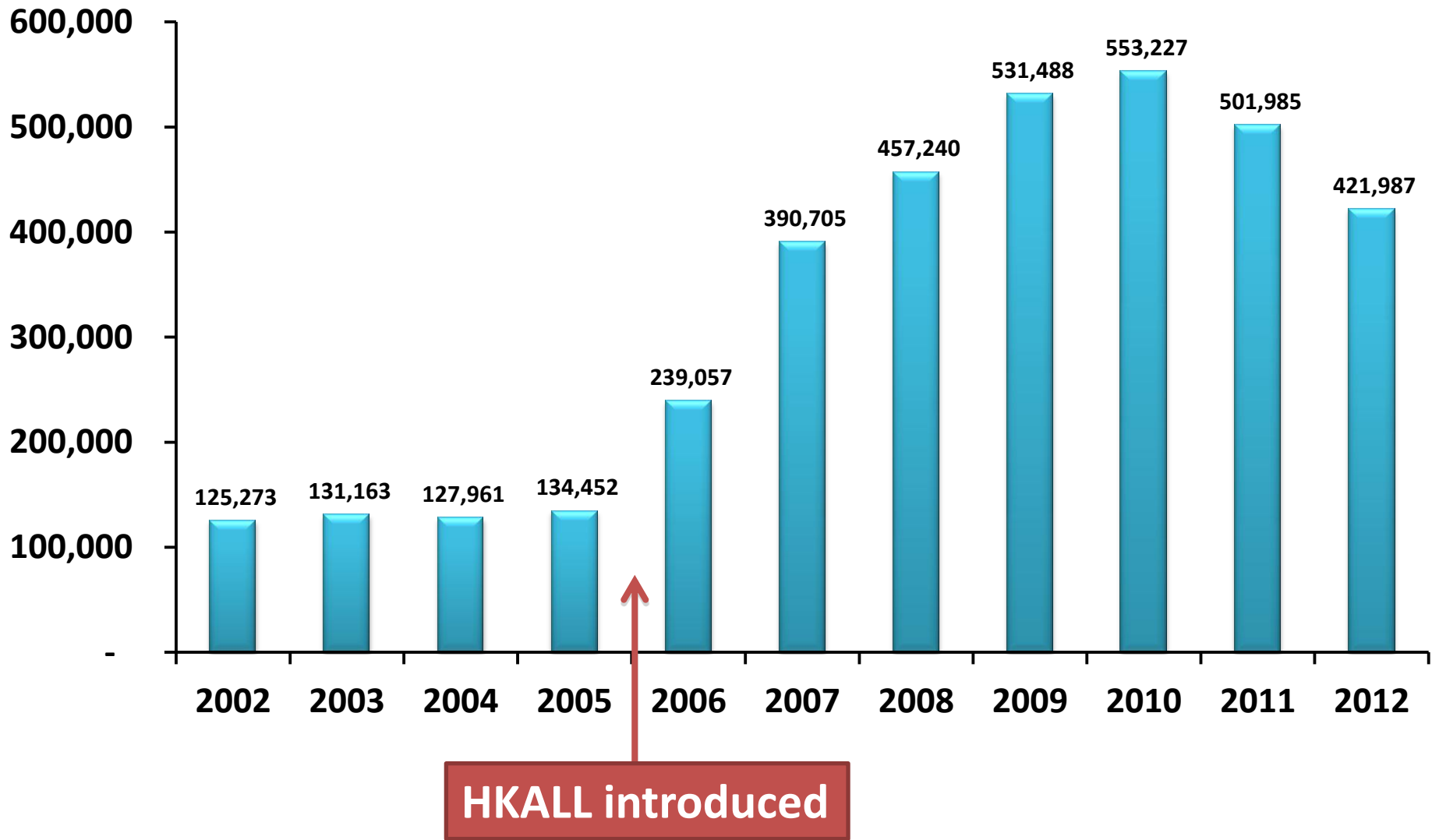


Hong Kong JULAC Libraries Total Circulation Transactions





Hong Kong JULAC Libraries Interlibrary Loans



6 New Patron Demands Stretch Budget and Organizational Culture

- Collaborative physical spaces for Undergraduates
- Browsable collections for humanities
- Electronic resources for STM
- Mobile applications
- Expanding special collections
- Digitising special collections
- Etc...

(some) Implications for Libraries

1. Collections and collection building
2. Library spaces
3. Librarian's new roles and skills
4. Collaborative networks

Collections and collection building



A word cloud of terms related to digital library collections and building. The words are arranged in a roughly triangular shape, with 'PDA' at the top, 'data' in the middle, and 'ebooks' at the bottom. The words are in various shades of green and brown, and are oriented in different directions.

PPV
just-in-time
ebooks
rentals
unbundling
data
PDA
digital
article-level

Key issues

- User driven collections
- Article rentals
- Unbundling of journals down to article level
- PPV
- Ad-supported content
- “Spotify”cation of scholarly resources
- New content types:
 - raw data
 - peer reviews

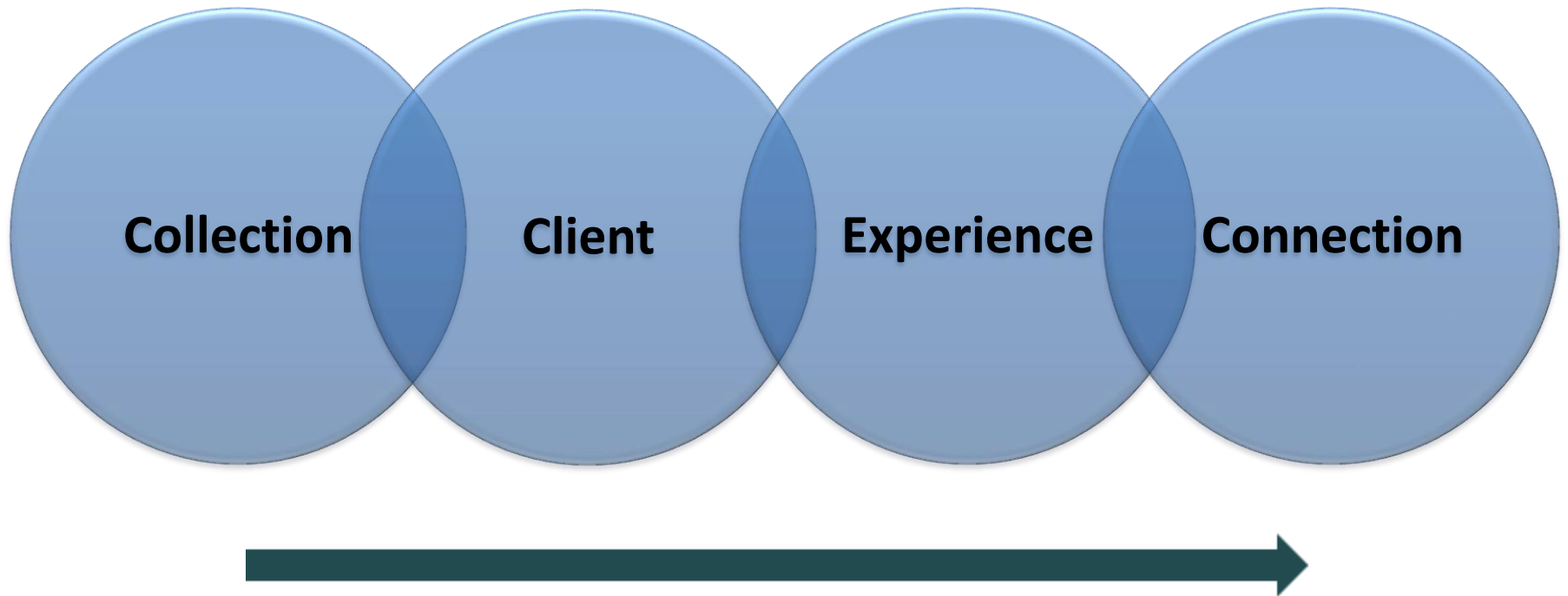


Library spaces

A word cloud of terms related to library spaces. The words are arranged in a roughly triangular shape, with 'learning' being the largest and most central word. Other prominent words include 'flexibility', 'teaching', 'digital', 'space', 'zoning', 'collaboration', 'research', 'pedagogy', 'technology', 'service', 'reflection', 'network', 'support', 'experience', 'form', and 'function'. The colors of the words range from dark green to brown.

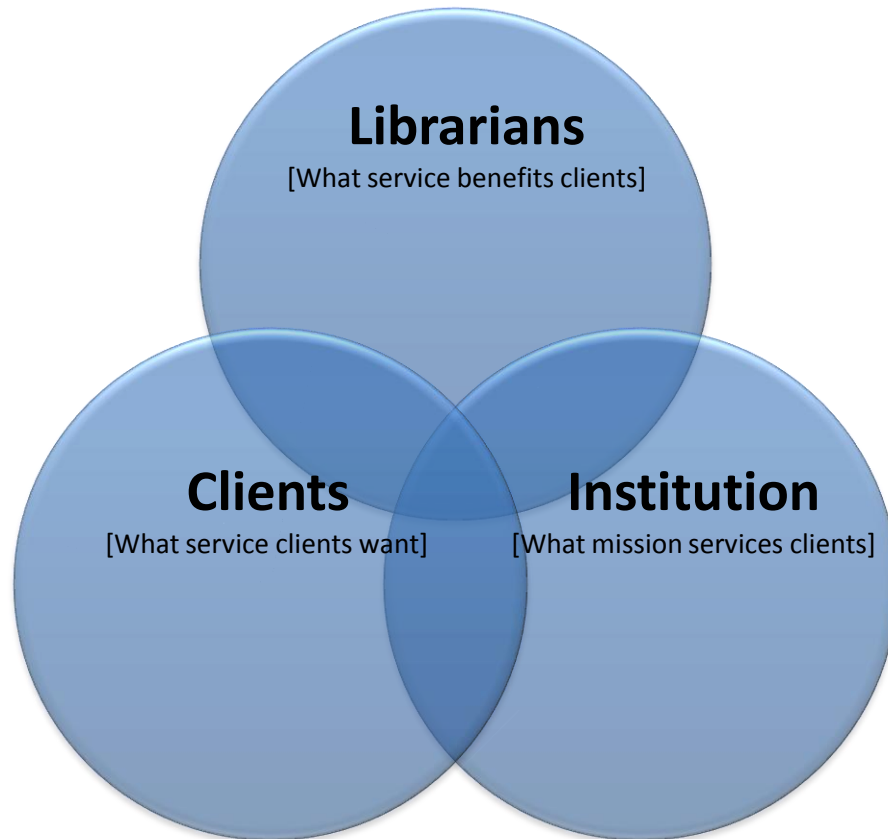
digital **zoning** space
learning
teaching network flexibility support
form **service** experience technology
function reflection pedagogy collaboration
research

The evolution of the Library as place



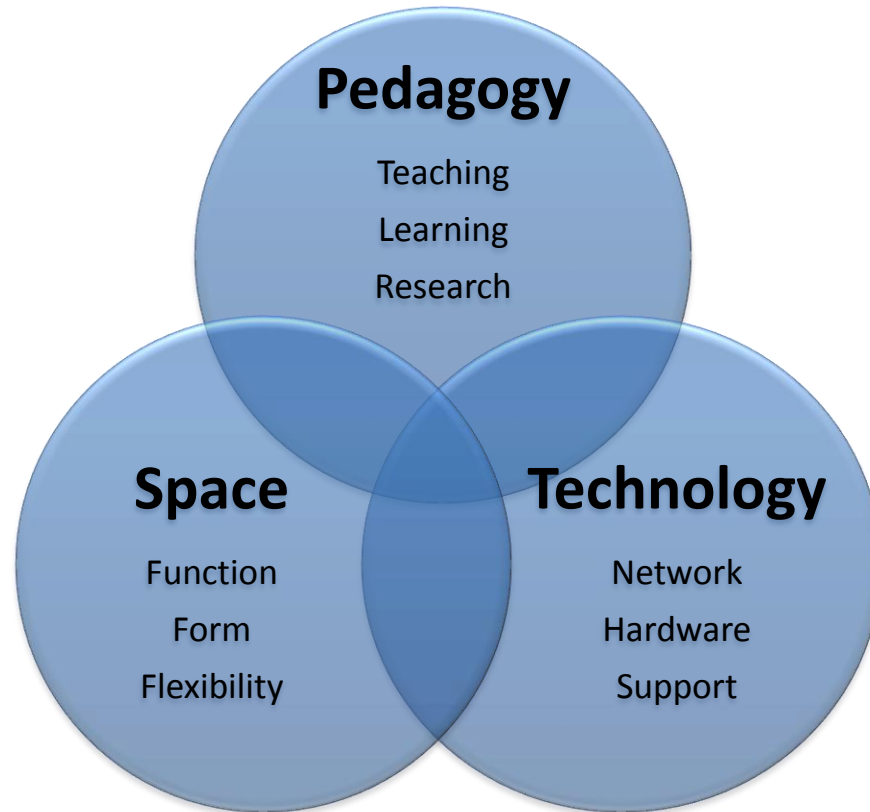
Freeman, G. T. (2005) The Library as place: Changes in learning, patterns, collections, technology and use. In *Library as place: rethinking roles, rethinking space*. Washington, CLIR.

Who informs Library as place?



Bennett, S. (2007) Designing for uncertainty. *Journal of Academic Librarianship*, 33 (2), 165-179.

What informs Library as place?



Radcliffe D. (2008) Designing next generation places of learning: Collaboration at the pedagogy-space-technology nexus. *The University of Queensland*.

Library as Place

- Content, technology and services are seamlessly integrated
- Flexible - technology, furniture, services, etc
- Allow users to self-navigate easily
- Zoning for group/collaborative and individual users
- Environmentally friendly
- Equality of access
- 24 x 7
- Shared



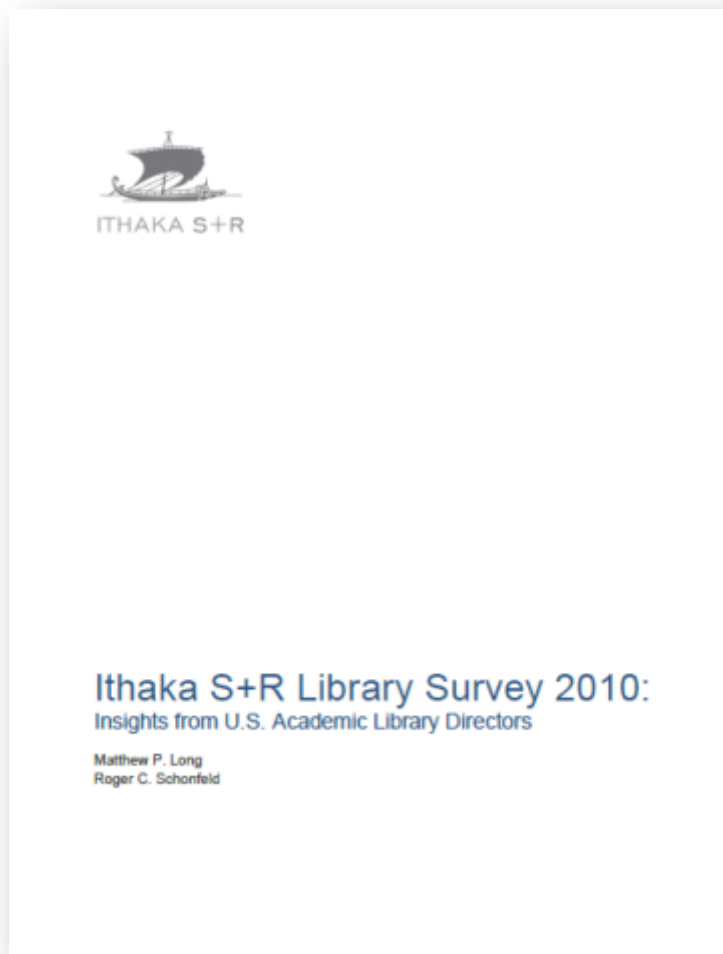
CETL Required Programme Introduction to Teaching and Learning @ HKU

**10 Sept 2013 (Tue) 9:30am - 3:30pm
Multi-purpose Zone, 3/F, HKU Main Library**

Librarian's new roles and skills

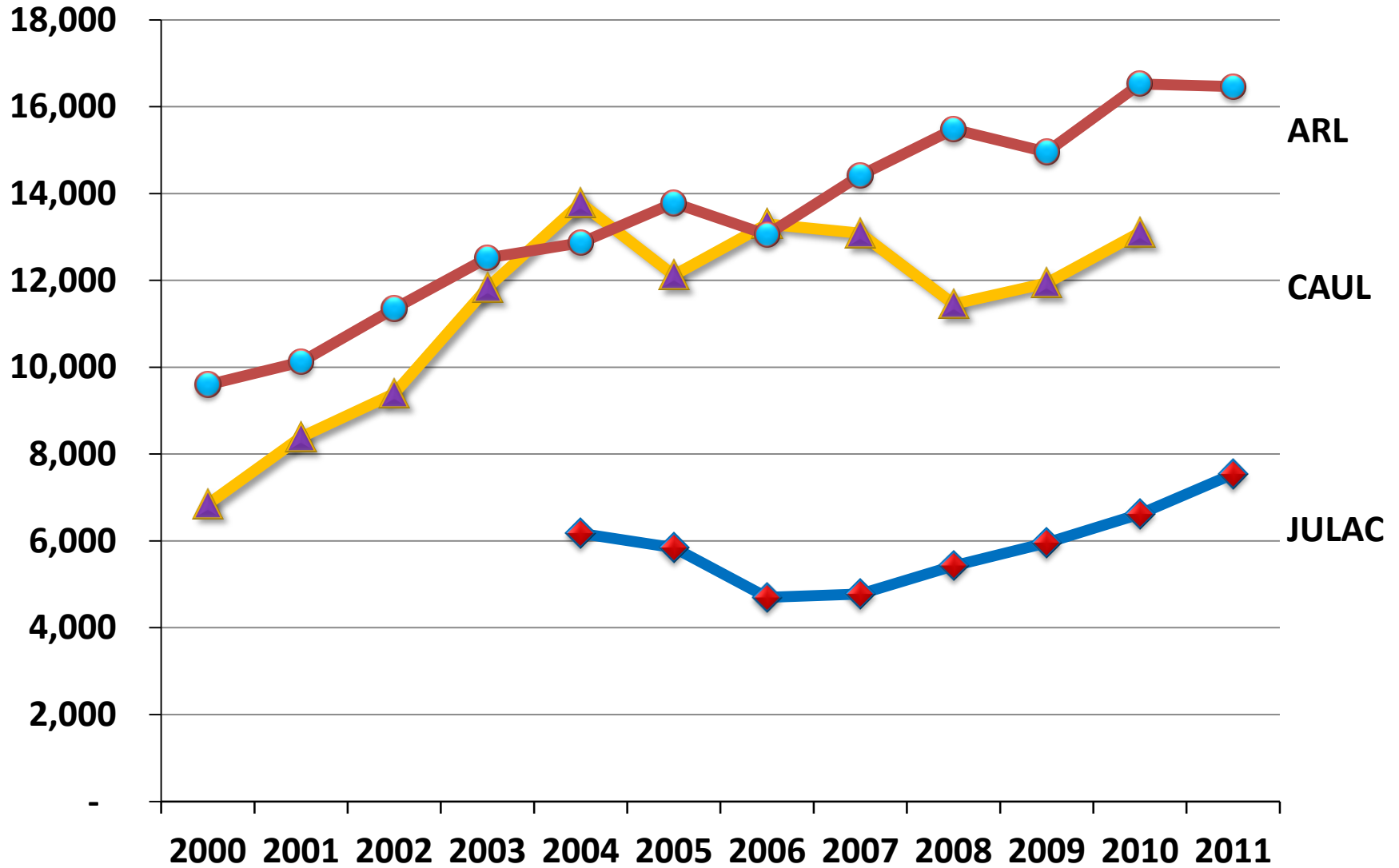


Ithaka *Library* Survey 2010

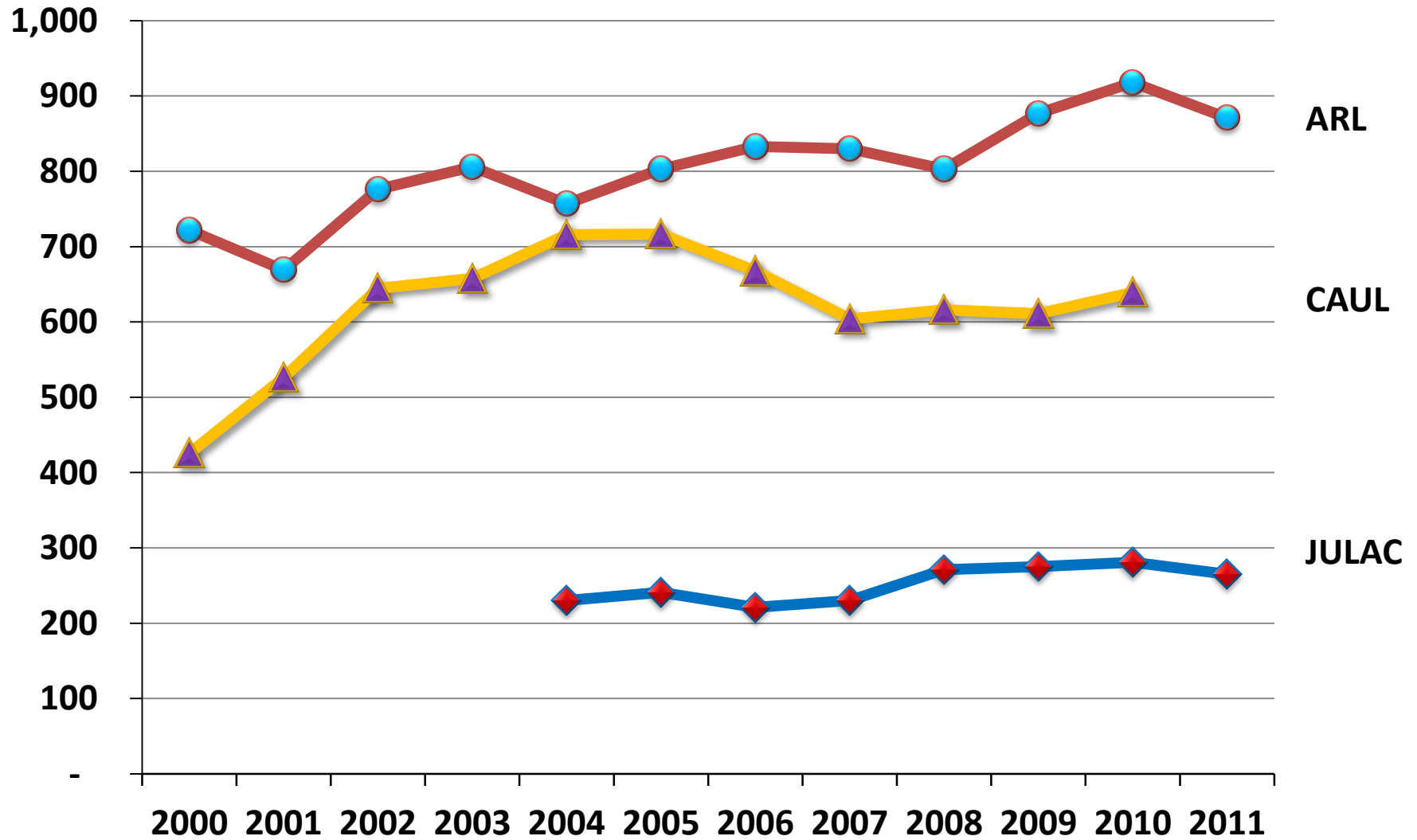


- Priority for teaching and research support but less for acquisition
- **Growth in information literacy and support for classroom instruction**

Participants in Group Presentations (Median)



Number of Group Presentations (Median)



A Slice of Research Life: Information Support for Research in the United States

June 2010

A Slice of Research Life:
Information Support for Research
in the United States

Susan Kroll
and
Rick Forsman



A publication of OCLC Research in support of the RLG Partnership

- **Grant Opportunities**
- Managing **Intellectual Property** and Exploiting **Commercial Value**
- Finding **Collaborators** and Increasing **Visibility**
- **Management** and **Storage** of Documents and Data Sets
- Improving Information **Retrieval** and **Management Skills**

A Slice of Research Life: Information Support for Research in the United States

June 2010

A Slice of Research Life:
Information Support for Research
in the United States

Susan Kroll
and
Rick Forsman



A publication of OCLC Research in support of the RLG Partnership

- **Managing Citations**
- **Where to Publish or Alternative** Forms of Dissemination
- Support for **Promotion and Tenure**
- **Managing** Pre-prints, Publications, and Post-prints

Get in the flow ...

Library Advisory Service
Available at
Zone R, 2/F Chi Wah Learning Commons
10am – 5pm (Mon – Fri)

More details at: 
<http://obelix.lib.hku.hk/newsblog/?p=241>



Collaborative networks



- “Civilization exists within the context of ... irresolvable tension born of compromise. To reap the benefits of a civilized existence, we need to curb certain natural tendencies.
Library consortial activities ... embody and reveal *several irresolvable tensions.*”
 - Peters, Thomas A. “Consortia and their discontents.” *Journal of Academic Librarianship*, 29:2 111-114, March 2003

Typical obstacles to collaboration

- “rivalry and competition, mistrust and jealousy, politics and personalities, different institutional priorities and indifferent institutional administrators, unequal development and parochialism ... negative attitudes, such as skepticism, fear of loss, reluctance to take risks, and the **pervasive lack of tradition of cooperation**”
 - Fe Angela M. Verzosa, The future of library cooperation in Southeast Asia, p.7, *2004 Asian Library and Information Conference (ALIC)*, 21 -24 November, 2004. Bangkok, Thailand

Collaboration Networks

- Librarians
- Libraries
- Faculty
- Curriculum designers
- Students
- Museums
- Student support services
- Teaching support units
- Learning technologists
- Pedagogical units
- Publishers
- Community
- Technology vendors

TE PŌKAI TARA
UNIVERSITIES
NEW ZEALAND



ICOLC International Coalition
of Library Consortia

SOLINET
Solutions for Innovative Networks!

MCS MIDWEST
COLLABORATIVE
for LIBRARY
SERVICES

C·A·U·L
COUNCIL OF
AUSTRALIAN UNIVERSITY LIBRARIANS

LYRASIS
Advancing Knowledge

CAVAL
Linking Leading Libraries



CONGRESS OF SOUTHEAST ASIAN LIBRARIANS



OCLCTM

JULAC
香港特別行政區大學圖書館長聯席會
Joint University Librarians Advisory Committee

RLUK
Research Libraries UK



ARL
ASSOCIATION OF RESEARCH LIBRARIES

INFORMATION
for live



Thai Library Collaboration Network (TLCN)



Alphabetical List of Library Consortia

Consortia of Consortia

[\[edit\]](#)

- [USA Consortia](#)  Directory from Libweb.
- [ICOLC](#)  International Coalition of Library Consortia














Library Consortia

[\[edit\]](#)

This list is in progress

Library Consortia - A

[\[edit\]](#)

- [Academic Business Library Directors \(ABDL\)](#) 
- [Academic Libraries of Indiana \(ALI\)](#) 
- [Adventist Library Information Cooperative \(ALICE\)](#) 
- [The Alberta Library \(TAL\)](#) 
- [Alerta a Conocimiento](#) 
- [Alliance for Innovation in Science & Technology Information \(AISTI\)](#) 
- [American International Consortium for Academic Libraries \(AMICAL\)](#) 
- [Anadolu Üniversitesi Kütüphaneleri Konsorsiyumu \(ANKOS\)](#)  in English: Anatolian University Libraries Consortium 
- [Arizona Health Information Network \(AZHIN\)](#) 
- [Arizona University Libraries Consortium \(AULC\)](#) 
- [ARKlink Consortium of Arkansas Academic Libraries](#) 
- [Association of Southeastern Research Libraries \(ASERL\)](#) 

Library Consortia - B

[\[edit\]](#)

- [Base de Datos Unificada \(BDU\)](#) 
- [Bayern-Konsortium](#) 
- [Biblioteca Electrónica de Ciencia y Tecnología de la República Argentina \(BE-MINCYT\)](#) 
- [Bibliothèque interuniversitaire de la Communauté française de Belgique \(BICfB\)](#) 
- [Consortium of University and Research Libraries \(BIBSAM-Sweden\)](#) 
- [Boston Library Consortium \(BLC\)](#) 
- [Botswana Libraries Consortium \(BCL\)](#) 

Contents [\[hide\]](#)

- 1 Consortia of Consortia
- 2 Library Consortia
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 - 2.2 Library Consortia - B
 - 2.3 Library Consortia - C
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 - 2.5 Library Consortia - E
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search

toolbox

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Member Update

The latest news and events from the OCLC cooperative

The power of collaboration



WorldCat database reaches 2 billion holdings

*University of Alberta adds 2 billionth holding to
world's most comprehensive online library catalog*

[WorldCat](#), the most comprehensive online database of resources available through libraries around the world, has reached another major milestone with the addition of its 2 billionth holding.

On Saturday, May 4, at 2:58 a.m. (MDT), the holding symbol for the University of Alberta Libraries, in Edmonton, was set through an automated process to the WorldCat record for the e-book, [Evaluation of the City of Lakes Family Health Team Patient Portal Pilot Project: Final Report](#), published in 2012 by the Centre for Rural and Northern Health Research. It was the 2 billionth holding set in WorldCat. The e-book catalog record was created by the Canadian Electronic Book Library, an e-book provider in Canada, and was enhanced through OCLC's automated authority control processing system.

Successful collaborative efforts have:

- Benefit for all the participants
- Well defined relationships
- Common goals
- Commitment of the organizations leaders
- Comprehensive planning, including:
 - development of joint strategies and
 - measures of success i.e. benefits to the user
 - mutual risk
- Shared resources or jointly contracted
- Distributed benefits – more is accomplished jointly than could be individually

Successful collaborative efforts have:

- A recognised need
- Positive attitudes
- Communication
- Resources
- A plan with vision, mission and goals
- Technology (some times)

Technology is changing the information landscape but it now also enables “deeper” collaboration than was previously possible.



HATHI
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All Fields

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Read millions of titles online — [like this one!](#)



READ BOOKS ON THE GO

Take the library's books anywhere with our [mobile website](#).

Radical collaboration

“The future health of the research library will be increasingly defined by new and energetic relationships and combinations, and the radicalization of working relationships among research libraries, between libraries and the communities they serve, and in new entrepreneurial partnerships”

- Neal, J.G. Advancing from Kumbaya to radical collaboration: redefining the future research library, in *Transforming Research Libraries for the Global Knowledge Society* (B.I. Dewey (ed.), Oxford: Chandos, 2010 (p. 13).

Cornell, Columbia Libraries Integrate Infrastructure

By [Meredith Schwartz](#) on  January 30, 2013  [1 Comment](#)

2CUL also plans to review policies, practices, workflows, and job responsibilities at each institution, with an eye toward reconciling them as much as possible (some workflows will be similar enough to support work sharing); drafting best practices and guidelines; and adopting a new organizational structure and culture.

Kenney, Cornell's Carl A. Kroch University Librarian,

"Eventually, both units will operate as part of one whole."

departments, thanks to a three year, \$350,000 grant from the Andrew W. Mellon Foundation. Said Anne R. Kenney, Cornell's Carl A. Kroch University Librarian, "Eventually, both units will operate as part of one whole."



Today, approximately 20 percent of library staff at both Columbia and Cornell is devoted to technical services work. That number may shift in the future as new priorities emerge out of the collaboration efforts, but Kenney emphasized, "the integration is not intended to reduce staff, but rather to engage them in addressing unmet challenges and new approaches." Xin Li, co-director for the 2CUL Project,

“OCLC’s cloud-based library management services enable libraries to *share infrastructure costs and resources as well as to collaborate in new ways*”



Intota™



OCLC
WorldShare™

Quali®
OLE

ExLibris
Alma

Possible areas for *deep collaboration*

- Collection building – distributed collection profiles
- Acquisition processes
- Cataloguing
- Preservation and conservation
- Binding
- Reference
- Storage
- Administration
-

New collaborative networks created
by librarians for clients: The Rise of
the CRIS (Current Research
Information System)

IR → CRIS

- ...a database or other information system storing data on current research by organizations and people, usually through some kind of project activity, financed by a funding programme
- for researchers: easy access to relevant information
- for research managers and administrators: easy measurement and analysis of research activity and easy access to comparative information
- for research councils: optimisation of the funding process
- for entrepreneurs and technology transfer organizations: easy retrieval of novel ideas and technology and identifying competitors
- for the media and public: easy access to information ... to allow easily-assimilated presentation of research results in appropriate contexts

– From Wikipedia



The HKU Scholars Hub is the institutional repository of The University of Hong Kong. As a key vehicle of HKU's [Knowledge Exchange Initiative](#), The Hub strives to make HKU authors and their research very visible, with the goal of increasing all forms of collaboration.

Do you want to see your publications in the Hub?

Please CONTACT US

QUICK SEARCH OF THE HUB

Search the author, title, abstract and series fields.

FEATURED SCHOLAR



Professor Wang, M

· Professor

Research Interests:

- Composite materials
- Materials/systems for controlled release of drugs/biomolecules
- Surface engineering
- Nanotechnology
- Biomechanics

+ MORE

HUB NEWS

Mar 2013: Membership in professional societies added to ResearcherPages. >

Mar 2013: Affiliations for coauthors shown when known. [An example](#) >

Feb 2013: Grant data added to publication records when known. [An example](#) >

Jan 2013: Web service for extracting Hub data. Interested? [Write!](#) >

More

RELEVANT LINKS

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- [HKU Authors: OA Publishing](#)
- [Usage Stats & Downloads](#)
- [HKU most cited articles in Scopus](#)
- [HKU research on Web of Science](#)
- [HKU Research & Scholarship](#)
- [HKU Libraries OA Policy](#)
- [HK Open Access Committee](#)
- [Open Access Tracking Project](#)

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[Principal Investigator](#)

[Co-Investigator](#)

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[External Metrics](#)

[Monthly Increases](#)

[Internal Metrics](#)

[Monthly Increases](#)

Contact Information



Tel: 2859 7903

Office: HW 723

Dept: Dept of Mechanical Engg

Faculty: Faculty of Engineering

Professor Wang, Min

王敏

• **Professor**

Research Interests: (click to check for cognate researchers)

- Composite materials
- Materials/systems for controlled release of drugs/biomolecules
- Surface engineering
- Nanotechnology
- Biomechanics
- In vitro and in vivo evaluation of biomaterials
- Biomedical materials (in various forms: single phase or composite, dense or porous, bulk or coating, particulate or fibrous, single crystals)
- Engineering ceramics
- Processing, structural characterisation and mechanical testing of materials (ceramic, metals, polymers, and composites).
- Tissue engineering

My URLs:

- [Personal Page](#)
- [Biography](#)

Also Cited As:

Wang, M

[Email Alert](#) [RSS Feed](#)



SEARCH RESULTS

Refine your search

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- Dept of Chemistry (1)
- Dept of Electrical & Electron... (1)
- Dept of Mechanical Engg (1)
- Dept of Pharmacology & Pharmacy (1)
- Engineering Faculty (1)

Faculties

- Faculty of Engineering (2)
- Faculty of Science (1)
- Li Ka Shing Faculty of Medicine (1)

Search in **ResearcherPage Profiles**

for

> Search

Add filters:

Use filters to refine the search results.

Title/Name

Contains

> Add

RESULTS 1-4 OF 4 (SEARCH TIME: 0.0010 SECONDS).

1

HKU RPid	Academic Name	Chinese Name	Department
rp01604	Tien, NC	田之楠	Dept of Electrical & Electronic Engg; Engineering Faculty
rp00697	Fung, YS	馮應昇	Dept of Chemistry
rp01540	Kwok, PCL	郭智獵	Dept of Pharmacology & Pharmacy
rp00185	Wang, M	王敏	Dept of Mechanical Engg

Profile

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[Monthly Increases](#)

[Internal Metrics](#)

[Monthly Increases](#)

Contact Information



Tel: 2859 7903

Office: HW 723

Dept: Dept of Mechanical Engg

Faculty: Faculty of Engineering

Professor Wang, Min

王敏

- **Professor**

Research Interests: (click to check for cognate researchers)

- [Composite materials](#)
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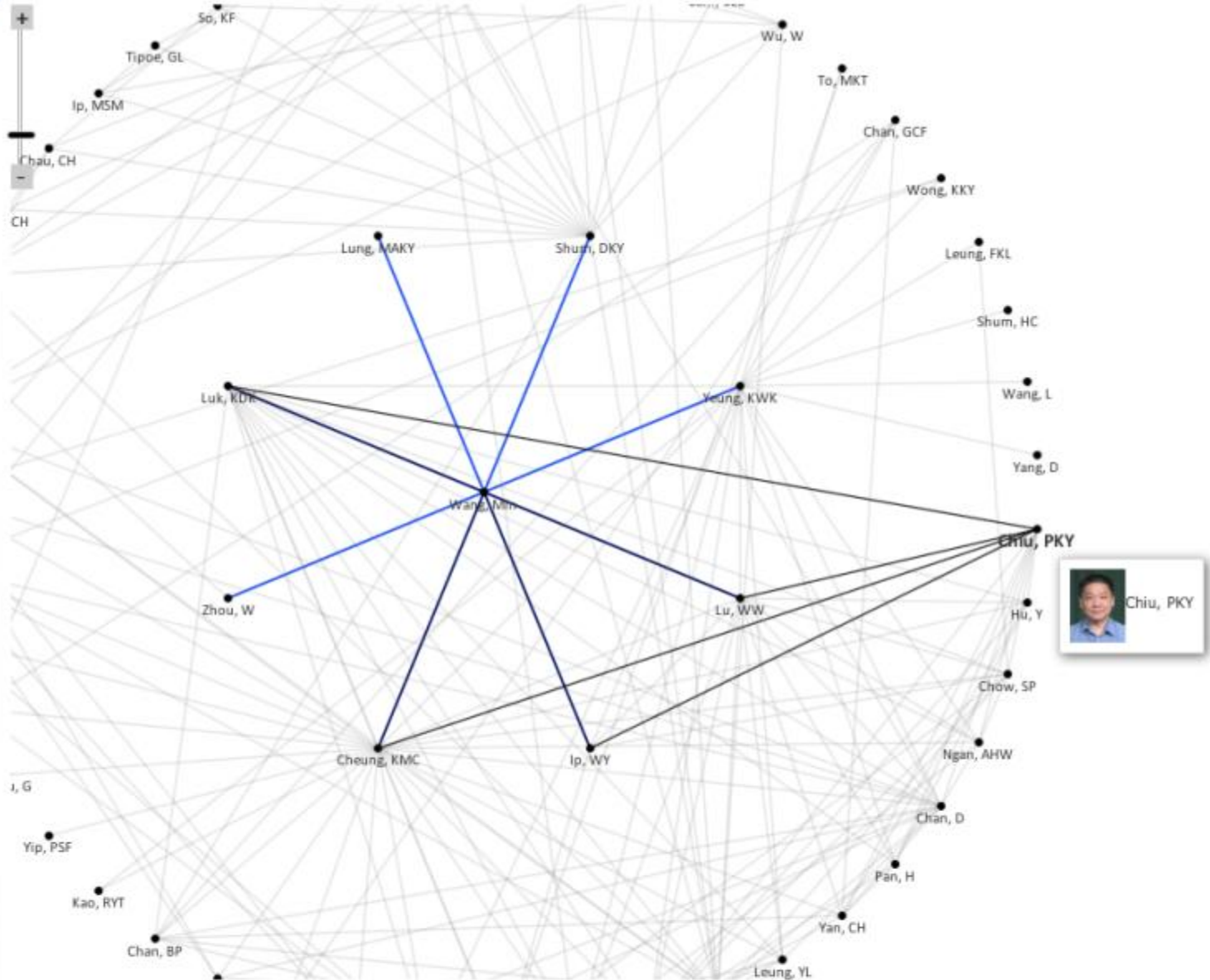
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HKU Researcher
Professor Wang, Min
Professor
Dept: Dept of Mechanical Engg

Degree of Separation

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Contact Information



Tel: 2859 7903

Office: HW 723

Dept: Dept of Mechanical Engg

Faculty: Faculty of Engineering

Professor Wang, Min

王敏

- **Professor**

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Professor Wang, Min ^R 王敏

• Professor

Dept: Dept of Mechanical Engg

Faculty: Faculty of Engineering

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ResearcherID

Author ID: C-1584-2009
Document Count: 121
Times Cited: 685
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Scopus

Author ID: 15749714100
Document Count: 172
Total Citations: 2506
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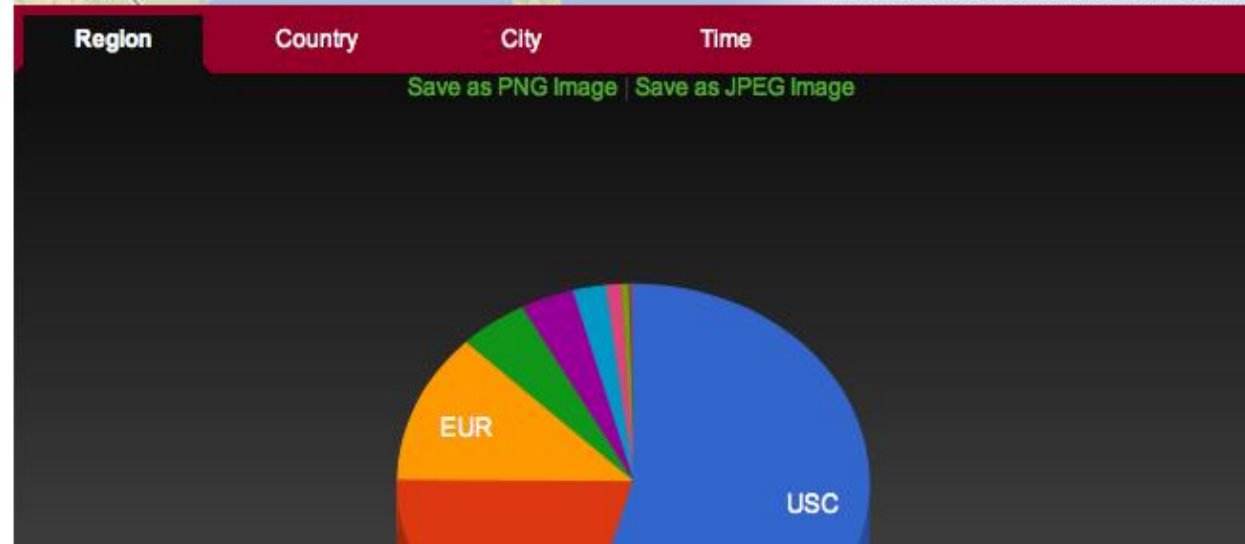
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Concluding thoughts

- New collections and collection methods
- New, innovative and collaborative uses of library spaces
- New roles, skills and attitudes for librarians
- Collaboration is the single most important key to a successful, sustainable future.

A photograph of a beach scene. The foreground is a dark, wet sandy beach. In the middle ground, a white bird, possibly a egret or heron, stands in the shallow water. The background shows several waves with white foam breaking onto the shore. The sky is not visible. The text "Thank you !" is overlaid in the lower half of the image.

Thank you !