Reconsidering Academic Library Services in a Digital World

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The University of Hong Kong
May 2009





Outline

- 1. Introducing HKU Libraries
- 2. Stresses in libraries: Pity the poor librarian
- Changing users: Digital natives and beyond
- 4. A New scholarship environment
- 5. Evolving collections, people and spaces
- 6. But how do we get there?
- 7. The HKUL experience

1 Introducing HKU Libraries



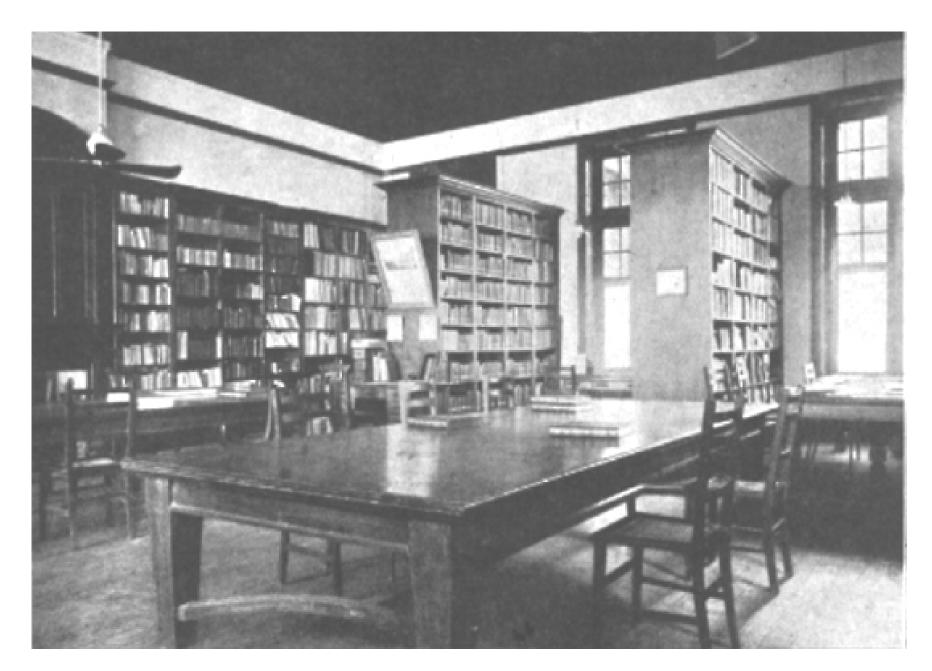


The University



- Evolved from the Hong Kong College of Medicine, founded in 1887
- Founded 1912
- Multidisciplinary/comprehensive undergraduate
 & postgraduate
- 22,000 students (Government & self funded)
- 111,000 students (Continuing education school)
- Ranked 18 in the world's top universities (THES, 2007).

Main Building -- the Library 1915



The Library today

- 1 Main Library (arts, architecture, humanities, science and technology, social sciences)
- 6 branches (Dental, Education, Law Medical, Music and Chinese)
- ca 230 staff including 32 professionals



Moto Library







Content

- 2.56 million physical volumes
- 1.31 million e-books
- 44,417 e-journal subscriptions
- 602 databases
- Locally created databases



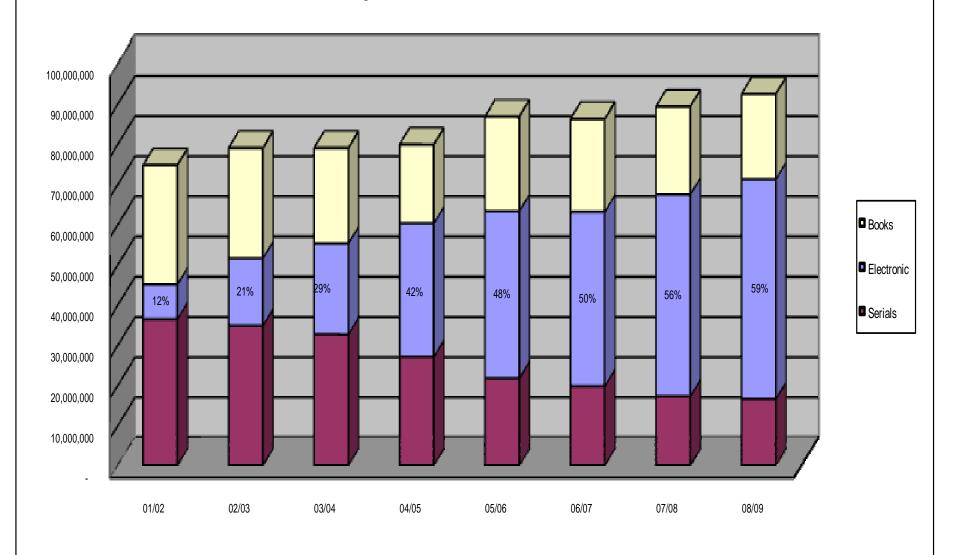
The HKUL Digital Initiatives, through its digitization projects, has opened up online access to local collections originally in print format. The first HKUL Digital Initiative, ExamBase, was launched in 1996 and other projects of scholarly interests were subsequently introduced. More digital projects are being developed to provide continuous access to digital content and services.



HKUL Digital Initiatives

- Basic Law Drafting History Online
- China Through Western Eyes
- Chinese Collectanea in Japanese Libraries 日本見藏中國叢書目錄
- Community Health Projects NEW
- Digital Editions from HKU Press
- e-Video #KU OHLY
- Electronic Gallery of HKU
- ExamBase ARD ONLY
- * Fung Ping Shan Library Rare Book Catalogue
- Historical Laws of Hong Kong Online
- HKU Scholars Hub NEW
- Hong Kong and the West until 1860
- Hong Kong Government Reports Online (1853-1941)
- Hong Kong Journals Online
- Hong Kong Listed Company Papers Online
- Hong Kong Newspaper Clippings Online
- Hong Kong Oral History Archives NEW
- Hong Kong Stock Market Archives and Artifacts Collection
- Hong Kong Tourism Board Collection
- Hong Kong Table of Contents Database
- Hong Kong University Theses Online
- The Last Governor Online
- Sun Yat-sen in Hong Kong 孫中山在香港
- Translations from Chinese
- Union Catalogue of Overseas Chinese Collection in HKU and JU 華僑華人研究書目庫

Budget Shift towards ER



Budget Shift towards Electronic

Year	% of LRF
01/02	12%
02/03	21%
03/04	29%
04/05	42%
05/06	48%
06/07	50%
07/08	56%
08/09	59%

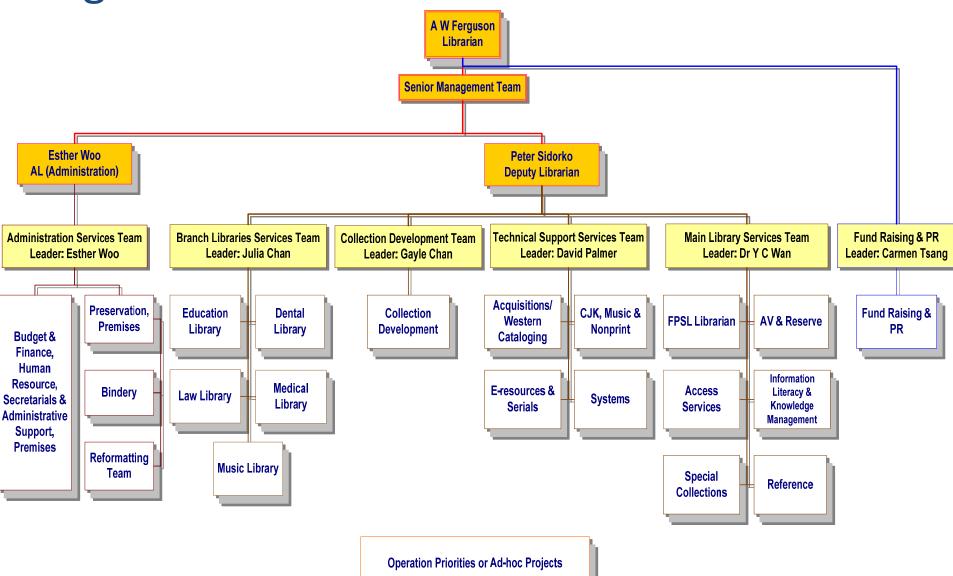
Services and usage

- 100,085 registered users including 46,891 alumni
- 1.9 million physical volumes re-shelved last year (1.3 million checked out)
- 193 million hits on our website last year
- E-resources accessed 2.2 million times
- 14,000+ enrollments in our information skills classes
- Answered 40,000+ reference questions including 2,881 sent in by email
- 24,124 sqm

UNIVERSITY OF HONG KONG LIBRARIES ORGANIZATION CHART

(Allistaffigrouped under team and department))

Organisational structure



Major challenges

- Lack of collections space. Annually have to store 90,000+ volumes in remote storage (Hingwai and Main Storage)
- Lack of library resources fund budget increases. Annually in deficit situation. Relying upon rapidly dwindling carry over funds from previous years.
- Insufficient overall funding for the Libraries once our carry over funds are exhausted
- Complications related to our moving from print to digital world
- Need for better trained library staff (now have 32 professionals down from 44 seven years ago)
- Introducing RFID

2 Stresses in libraries: Pity the poor librarian

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Page last updated at 12:34 GMT, Thursday, 12 January 2006

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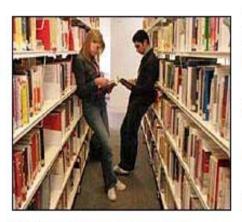
Librarians 'suffer most stress'

Fighting fires may sound taxing, chasing criminals demanding, but a new study says that working in a library is the most stressful job of all.

Librarians are the most unhappy with their workplace, often finding their job repetitive and unchallenging, according to psychologist Saqib Saddiq.

He will tell the British Psychological

Society that one in three workers suffer from poor psychological health.



Working in libraries has been commonly thought a stress-free iob

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- British Psychological Society
- ▶ SHL

http://news.bbc.co.uk/1/hi/uk/4605476.stm 12 January 2006.

Librarians 'suffer most stress' – Why?

- Low control over their working day
- Workload
- Earnings
- Absenteeism
- Job satisfaction
- Work stress spilling over into their private life



More...



- Physical environment (sick of being stuck between book shelves all day),
- Skills not used,
- More likely than other professions to be absent from work,
- "Firefighters and police are trained to deal with the stresses that their jobs undoubtedly entail; librarians and school teachers are less likely to have these support systems in place.
- In addition, stress impacts different personalities in different ways, and different personalities may be drawn to different roles."

Other stresses

- Information overload
- Technology currency
- Reducing statistics physical access
- User expectations
- Stakeholder expectations
- Accountability and Rol
- etc...

3 Changing users: Digital natives and beyond

Digital natives

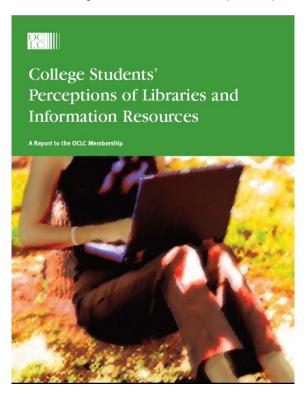
- over 10,000 hours playing videogames,
- over 200,000 emails and instant messages sent and received;
- over 10,000 hours talking on digital cell phones;
- over 20,000 hours watching TV (a high percentage fast speed MTV),
- over 500,000 commercials seen—all before the kids leave college.
- And, maybe, at the very most, 5,000 hours of book reading.
 - Prensky, M. (2001) Digital natives, digital immigrants, On the Horizon, 9(5), 1-6, http://www.marcprensky.com/writing/Prensky%20-

%20Digital%20Natives,%20Digital%20Immigrants%20-%20Part1.pdf

Where do you start your information search?

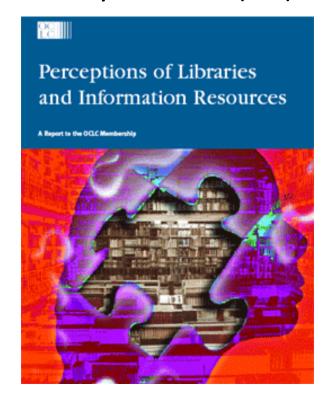
College

- Search engines (72%).
- Library web site (2%)



Everybody

- Search engines (84%).
- Library web site (1%)



Perceptions and habits

- Quality and quantity of information are top determinants of a satisfactory information search. Search engines are rated higher than librarians.
- The criterion selected by most information consumers to evaluate electronic resources is that the *information is* worthwhile. Free is a close second. Speed has less impact.
- Respondents *do not trust* purchased information more than free information.
- Library users like to *self-serve*. Most respondents do not seek assistance when using library resources.
- The survey results are generally consistent across the geographic regions surveyed.

Libraries

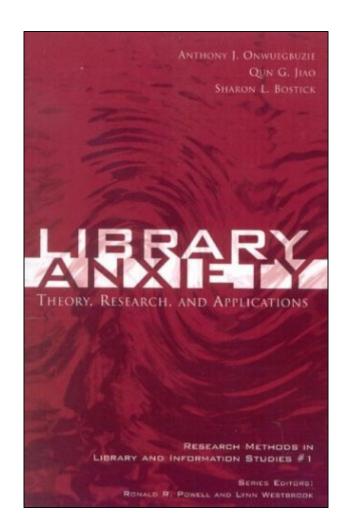
- Are used less and people read less since they began using the Internet.
- Borrowing print books is the library service used most.
- "Books" is the library brand. There is no runner-up.
- Most information consumers are not aware of, nor do they use, most libraries' electronic information resources.
- College students have the highest rate of library use and broadest use of library resources, both physical and electronic.
- Only 10 percent of college students indicated that their library's collection fulfilled their information needs after accessing the library Web site from a search engine.
- Library in community. Most agree *library is a place to learn*.

Alternatives to libraries

- Self-service. They use personal knowledge and common sense to judge if electronic information is trustworthy. They cross-reference other sites to validate their findings.
- Ninety percent of respondents are satisfied with their most recent search for information using a search engine (quality and quantity).
- People trust what they find using search engines.
 They also trust information from libraries. They trust them about the same.
- Search engines fit the information consumer's lifestyle better than physical or online libraries.

Library anxiety

- When I first entered the library, I was terrified. I didn't know where anything was located or even who to ask to get some help. It was like being in a foreign country and unable to speak the language. (p.162)
- Mellon, Constance (1986), "Library anxiety: A grounded theory and its development", College & Research Libraries 47 (2): 160–165, cited in Onwuegbuzie, A. J., Jiao, Q. G., & Bostick, S. L. (2004). Library anxiety: Theory, research, and applications. Landham, Md.: Scarecrow Press, Inc.



Library anxiety

Library avoidance + Procrastination

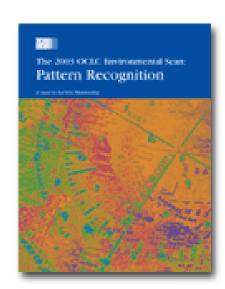
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Academic underachievement

4 A New scholarship environment

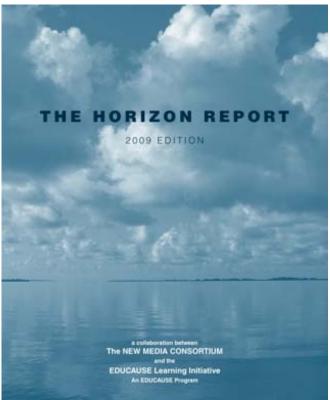
2003 OCLC Environmental Scan: Pattern Recognition

- "provides a high-level view of the information landscape, intended both to inform and stimulate discussion about future strategic directions"
- Research & learning (Political) landscape
- Social landscape
- Economic landscape
- Technology landscape



The Horizon Report (NMC & EDUCAUSE)

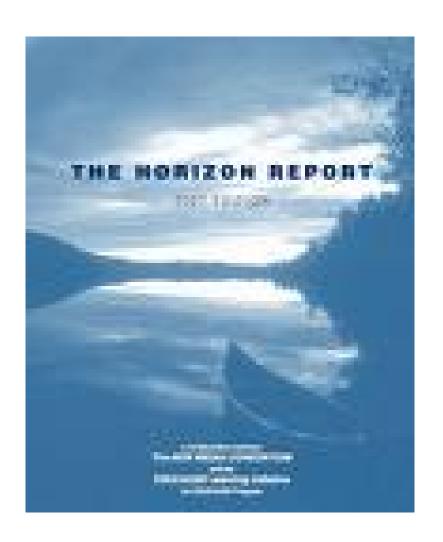
"seeks to identify and describe emerging technologies likely to have a large impact on teaching, learning, or creative expression within higher education."



http://www.nmc.org/horizon/

Key trends: 2007

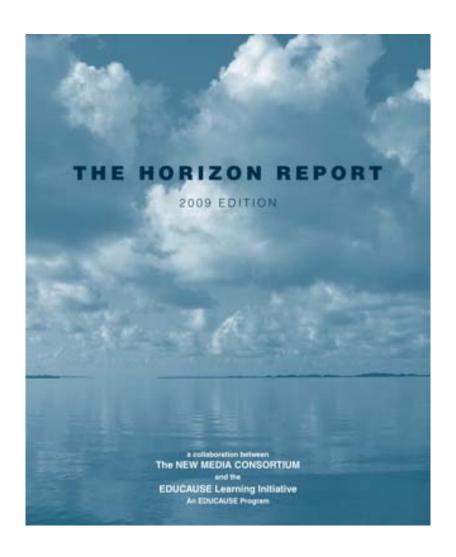
- User-Created Content
- Social Networking
- Mobile Phones
- Virtual Worlds
- The New Scholarship and Emerging Forms of Publication
- Massively Multiplayer Educational Gaming





Key trends: 2009

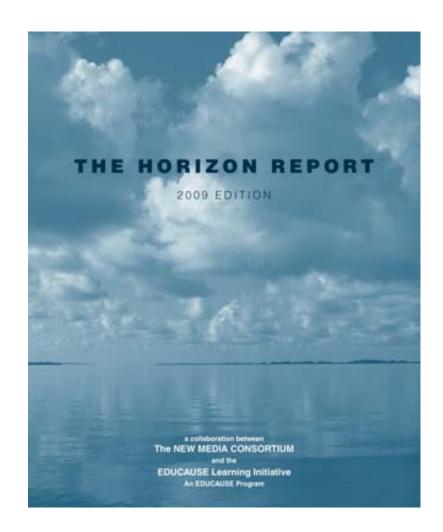
- Globalization affect the way we work, collaborate, and communicate.
- Collective intelligence.
- Games as learning tools.
- Visualization tools making information more meaningful.
- Mobile phones unprecedented innovation, driven by global competition.





Critical challenges

- Growing need for formal instruction in key new skills, including information literacy, visual literacy, and technological literacy.
- Students are different, educational material is not.
- Significant shifts in scholarship and research, and there is a need for innovation and leadership at all levels of the academy.
- Need to measure and prove through formal assessment that our students are learning.
- Growing expectation to make use of and to deliver services, content, and media to mobile devices.



Scholarly Information Practices in the Online Environment

Scholarly Information Practices in the Online Environment Themes from the Literature and Implications for Library Service Development

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A publication of OCLC Research

- Reports on "the state of knowledge on scholarly information behavior"
- "And how they differ among disciplines"
- Identifies "directions and … priorities for development of digital information services"

The five core scholarly activities and their primitives

- 1. Searching
 - 1.1 Direct searching
 - 1.2 Chaining
 - 1.3 Browsing
 - 1.4 Probing
 - 1.5 Accessing
- 2. Collecting
 - 2.1 Gathering
 - 2.2 Organizing
- 3. Reading
 - 3.1 Scanning
 - 3.2 Assessing
 - 3.3 Rereading

- 4. Writing
 - 4.1 Assembling
 - 4.2 Co-authoring
 - 4.3 Disseminating
- 5. Collaborating
 - 5.1 Coordinating
 - 5.2 Networking
 - 5.3 Consulting
- 6. Cross-cutting Primitives
 - 6.1 Monitoring
 - 6.2 Notetaking
 - 6.3 Translating
 - 6.4 Data Practices



5 Evolving collections, people and spaces

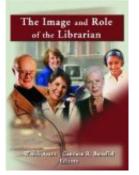
Books are for use, Every reader his book, Every book his reader, Save the time of the reader, The library is a growing organism. (S.R. Ranganathan)

Evolving collections

- Books, journals, microforms, audiovisual etc,
- e-everything
- Print vs digital
- Open Access
- Institutional repositories
- Research data
- Interoperability
- Digital preservation
- Mass digitization

- Collaborations collecting and creating
- Print on demand
- Learning focus
- Technology based services
- Speed
- Access
- Funding
- Space utilization
- Remote archives, etc etc

Defining the profession



Reasons academic librarians chose their profession, as ranked by students

- 1. They like books
- 2. They want to help people
- 3. They like working with information
- 4. They like working with technology
- 5. They want to do library research
- They want to work in the university library environment (scholarly, quiet etc)
- 7. Attractive wages and benefits
- 8. The prestige accompanying the job
- 9. It's an easy job
 - Hernon and Pastine survey reported in Students' Perceptions of Academic Librarians, Jody Fagan in The Image and role of the librarian / Wendi Arant, Candace R. Benefiel, editors. New York: Haworth Information Press, c2002.

Mass media representations of librarians

- The Old Maid Librarian
- The Policeman Librarian
- The Librarian as Parody
- The Inept Librarian
- The Hero/ine Librarian
 - Maura Seale, Old Maids, Policeman, and Social Rejects: Mass Media Representations and Public Perceptions of Librarians, Electronic Journal of Academic and Special Librarianship v.9 no.1 (Spring 2008) http://southernlibrarianship.icaap.org/content/v09n01/seale_m01.html



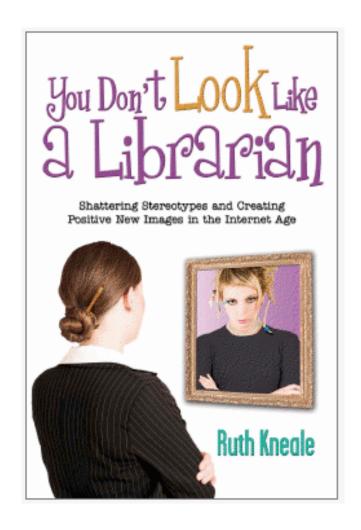
Outcry over librarian doll



- http://www.smh.com.au/articles/2003/09/06/1062549053713.html
- Should we be concerned?

Defining the profession

- Stereotyped but changing
- Passionate but about different things
- Homogeneous or maybe not
- Value of formal library education
- Books are for use, Every reader his book, Every book his reader, Save the time of the reader, The library is a growing organism. (Ranganathan)



Re-defining the profession

- "... the librarian of the future ... will be expected to be quite a versatile creature ... able to imagine futures and work towards them."
 - Feret, B and Marcinek, M. (1999), The Future of the Academic Library and the Academic Librarian: a Delphi study. *Librarian Career Development*, 7(10), p91-107.

Re-defining the profession

Skills

- Interpersonal
- Communication (listening, writing, presenting)
- Financial management
- Spatial design
- Team working
- Team building
- Negotiating
- Customer orientation
- Cultural awareness
- Political awareness, etc

Characteristics

- Initiative
- Empathy,
- Adaptability
- Persuasive
- Personable
- Creative
- Entrepreneurial
- Passionate
- Trustworthy
- Intelligent (on multiple levels), etc.

Multiple intelligences

- Intellectual (IQ)
- Emotional (EQ)
- IQ gets you the job, EQ makes you successful
- Emotional intelligence is twice as important as all other factors for success in jobs at all levels.
- 90% of the difference between outstanding leaders and average leaders is due to emotional intelligence.

 Daniel Goleman
- Adversity (AQ)

Five components of emotional intelligence

- Self-awareness
- Self-regulation
- Motivation (to achieve)
- Empathy
- Social skills (friendliness with a purpose)

Emotional Intelligence (EI)

• "The workplace is changing, and changing fast. It is no longer just how smart we are, by our professional training and expertise, which determines success in careers. Today, more than ever, personal qualities like initiative, empathy, adaptability and persuasiveness feature prominently. Whatever the career, understanding how to cultivate these capabilities is essential for success."

Tey Tsun Hang, Emotional Intelligence and Careers, *CDTL Brief*, March 1999, Vol. 2 No. 1 http://www.cdtl.nus.edu.sg/brief/v2n1/sec3.htm

Emotional competence and EQ

- Personal competencies determine how we manage ourselves.
 - self-awareness
 - self-regulation
 - motivation
- Social competencies determine how well we handle relationships.
 - empathy
 - social skills
- When measured together they determine our EQ

- ...emotional competencies can be cultivated with the right practice. Unlike IQ, they can improve tremendously throughout life ... emotional intelligence tends to increase as we learn to be more aware of our moods, to handle distressing emotions better, to listen and empathise. In the new workplace, with its emphasis on flexibility, teams and a strong customer orientation, this crucial set of emotional competencies is becoming increasingly essential for excellence in every job.
- Tey Tsun Hang, Emotional Intelligence and Careers, *CDTL Brief*, March 1999, Vol. 2 No. 1 http://www.cdtl.nus.edu.sg/brief/v2n1/sec3.htm.

Adversity Quotient (AQ)

- The ability to thrive in the face of adversity
- The measure of how an individual perceives and deals with challenges
- People with high AQ levels:
 - Take greater responsibility to fix problems
 - Do not blame others for their setbacks
 - Feel that the problems they face are limited in scope
 - Feel the problems they face can be dealt with quickly
- Like IQ, AQ levels can be measured
 - AQ levels can be improved simply by awareness
 - Awareness can help in developing employees to their full potential.



Library spaces



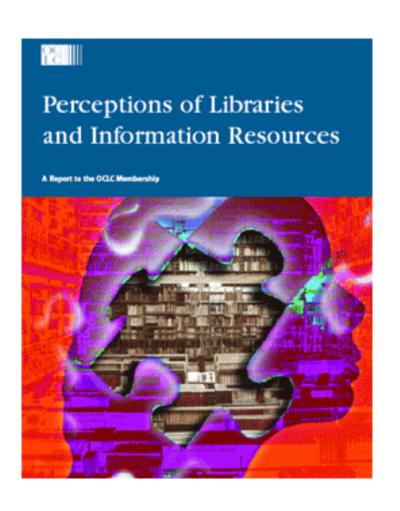
Bodleian Library entrance, Oxford.

The Sistine Hall of the Vatican Library http://en.wikipedia.org/wiki/File:Salone-sistino.jpg

Library as place and space

- "Clever, creative and modern are three words that can be used to describe libraries around the world nowadays"
 - http://www.smh.com.au/national/the-quiet-revolution-20090212-85zl.html?page=-1

Library as place and space



Comments from respondents provide clear directions for physical libraries: be *clean, bright,* comfortable, warm and well-lit; be staffed by friendly people; have hours that fit their lifestyles; and advertise services. Find ways to get material to people, rather than making them come to the library.

New library spaces: why?

- Changing student/user behaviour
 - Multitasking, always connected, group-work, interactive, experiential, digitally literate
- Decreasing library entry statistics
- Rapidly evolving technologies
- Seismic shift in pedagogical practices
 - Collaborative project work, cooperative and supportive, younger students (HK), international student body, encouraging discovery, greater skills emphasis, etc.



HKU CENTENNIAL CAMPUS REPORT SERIES (5)

Learning Commons: Innovative spaces for student-centred learning

The heart of the new CENTENNIAL CAMPUS is the central learning commons, a dynamic teaching and learning environment with the inbuilt flexibility required for the 21st century student.

When and welcoming, Lounge chairs and diner booths. Food and drinks. Late night access. Chatting with Finnes. Wirectland whether. Does this sound like the newest coffee shop in town? No. It is a fitting description of the centerpiece of The University of Hong Kong's Centennial Campus, the Learning Commans.

But there is more. No matter what your learning style or requirement, you will benefit from this expansive and innovative space; serious study spaces, formal and



informal tracking venues, state-of-the-art technology with access to the world's vast digital research collections and people to help you either individually or in groups.

Loosely defined as a shared or common space in which students, eachers and others can come together to internal, the consept of the Learning Commons has evolved as learness needs have changed. Once confined to the traditional study spaces available in their libraries, university students now sock out a wider range efforties for study that will suit their needs at any point in time.

Cuffee shaps, canteens, domitories, outdoor spaces are new at this game for Sudents to gather, share ideas and learn. In an environment that is driven by the ever growing supply of digital resources, by the immessing demands for collaborative and interactive learning, and thy varying incloids all styles of learning, learning spaces have not only changed but have changed dramatically.

6.000mi space for 21°C learning needs

The ideat of a learning "place" is very important for students so, along with the developing concept, of the learning commons, the library as such a "place" has also changed. Along with learning commons, libraries are its evolving as places where students not only access resources and study but also where they can meet, work and socialize with other students. The relationship between libraries and learning commons is highly symbiotic.

HKU's Centennial Campus has at its beart the Learning Commons. Spread over three floors, this 6,000 m² space will cate to the needs of the learner of 2012 and beyond.



also be procised in the form of more traditionally styled work tables as well as diner boods style places that are well suited to group interactivity. In a more formal setting, tutorial rooms, fully equipped electronic classifications and lecture theatres will also be available. With seating for more than 2,000, the University's additional student localer resulting from the 3-3-4 curriculum will be well catered for by 2012.

Student centred, full-fielded services

Central to any learning commons environment are the services that are made available within them. Librarians will help students to navigate and effectively solutinize

and utilise the vax array of digital information resources that are already now available but which are destined to further expand by 2012. Technology expands will assist sudents with the latest software that will assist their studies. Experts in a range of ecademic related skills will as a be available to help students to master effective learning and study skills, to craft their assignments and to present their research and learning furdings in the most effective and persuasive manner. Career courseling, copying and linding services will also be available.

But students are not the only ones that will gain from the learning, commons environment. Teaching, and research staff will also benefit from the innovative range of spaces. In addition to the opportunity to meet with their students both formally and less formally, staff will be able to find spaces that will enable them to work collaboratively with collegues from other fields, to share ideas on new teaching techniques, as well as the opportunity to learn, among other things, new teaching stills, how to compose successful research grant proposals and effective publishing techniques.

Eco-friendly and flexible spaces

Architecturally, and along with the rest of the Centennial Campus, planning for the Learning Commons is faling into consideration eco-friendly and sustainable construction methods and materials. With this in mind the Learning Common will be a space that will repire learners and educators alike with ampie glass providing optimum natural lighting as well as visually appealing aspects onto leafy contributely.

Learning Commons: A Global Phenomenon

They may appear under different names like "thems commons", "information commons", "feoring center" or "coming godd", but irrespective of what they may be called, the introduction of the learning contrains concept in paginty excepting institute or higher learning at now the gode. While many of these facilities enjoy their own unique skylethid is beferilve of local repartments, they share in common an approach to examing space that is designed to accommodate a range of learning state with an array of supporting services.

While a relatively new concept for some, many librar is have garpoled with the notion since fee early 1990. The Linkersky of Southern Collional Leaves Upday, designated in formation Community, farth, anniversally in 2004. If the post five years any library servention that has not included a learning continuous component would be in a minority. The him certainly been existen across North-America, Lunge, Austria, New Zesandard, increasingly, Asia including Hong Kong, Hill's Learning Community will charvage in the involutional design of the Control of Community and Communi

Petrologically, the local entry of the securing commons has given as they level to large system in mapping services consider found in various phases amount consists and the government of tenestry suggest of samples may notice for how statement regardless of



fourtains and the surrounding lush environment.

Design features will accommodate a range of learning and learning spaces but will as be built with a strevt to providing maximum flexibility within these spaces. Flexibility of spaces is essential for two reasons. Firstly, the growth of sechnology makes it nearly impossible to precide what type of spaces will be possible or nesting most four years from now. Secondly, the spontaneous nature of today's sudents will necessitate that, with little advance notice, groups of subsets and teachers can gather for a range of activities such as speeches, debatts, performances, meetings, eshibitions or even accretion.

As a ceotophico of the Centennial Campus, the learning Commons will not only sense to enhance the Linversity's status as a world-diss institutions, it will also serve to showcase Hong Kongs long established reputation as an eclocation hub renowned for its creativity and innovation. Perhaps of greatest significance is that the Issuring Commons will provide the University with an academic environment that will generate as even greater serve of community further nutturing students who are destined to be immoney, leaders for Hong Kong, Mainland China and the global

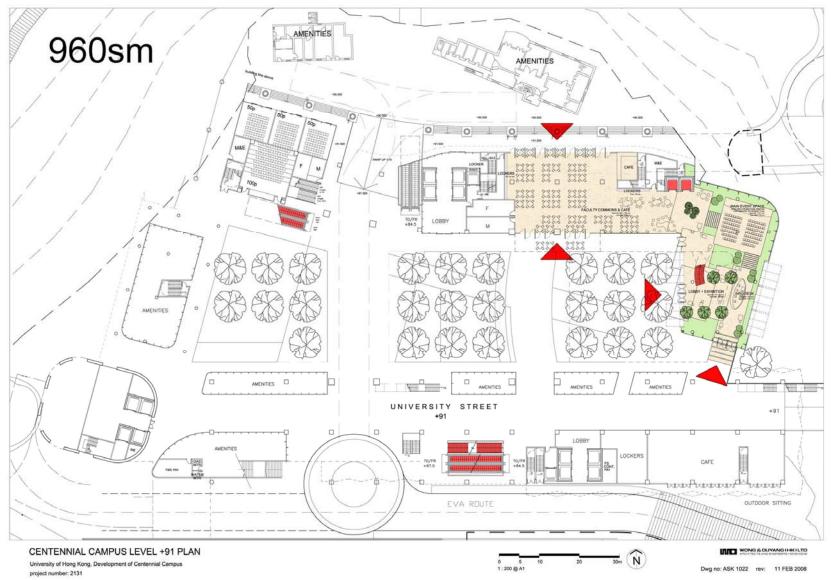




HKU Centennial Campus Learning Commons Preliminary Plan

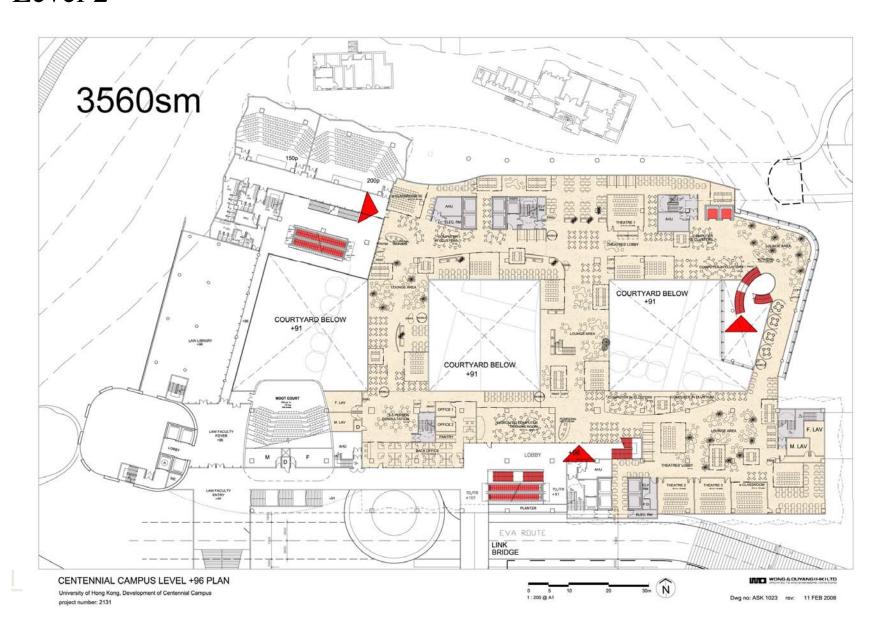
Items		Knowledge Group Brief 2006		Proposed Brief 2008	
		Capacity/Area	Area %	Capacity/Area	Area %
SELF LEARNING	Self Study Area: Quiet Study, Reading and Lounge Areas, Faculty Commons	450 seats	30%	500 seats	35%
	Space with fixed Computer	150 seats		300-400 seats	
INFORMAL	Work Tables: Capacity: 6 & 4	460 seats	20%	500 seats	25%
LEARNING IN GROUPS	Diner Boothes: Capacity: 6	60 seats	20%	120 seats	
FORMAL	Tutorial Rooms: Capacity: 25 & 12	430 seats	30%	430 seats	20%
LEARNING IN	E-Classrooms: Capacity: 50 & 25	300 seats		300 seats	
GROUPS	Theatres: Capacity: 50	150 seats		150 seats	
SUPPORT FACILITIES	Entrance: Lobby, Exhibition Space & Open Area for debates and performances	220 sm		300 sm	20%
	Help Desks: Information, Rotational Service Provider & Computer User Help Desks	90 sm		90 sm	
	Support Offices: Backup Offices, Office for Director & Office for full time Staffs	60 sm	20%	300 sm	
	Multi-Media Centre	80 seats			
	English/ Writing Centre, CAUT, HKU Press	N/A			
	Central Resources: Copy/ Binding Centre, Special Study Rooms & Consultation Areas	230 sm		110 sm	
	Lounge for Staff	N/A		30 sm	
	Utilities: Copy Machines, Printers, Email Stand Up Terminals, Lockers, etc.	170 sm		120 sm	

HKU Centennial Campus Learning Commons Preliminary Plan Level 1

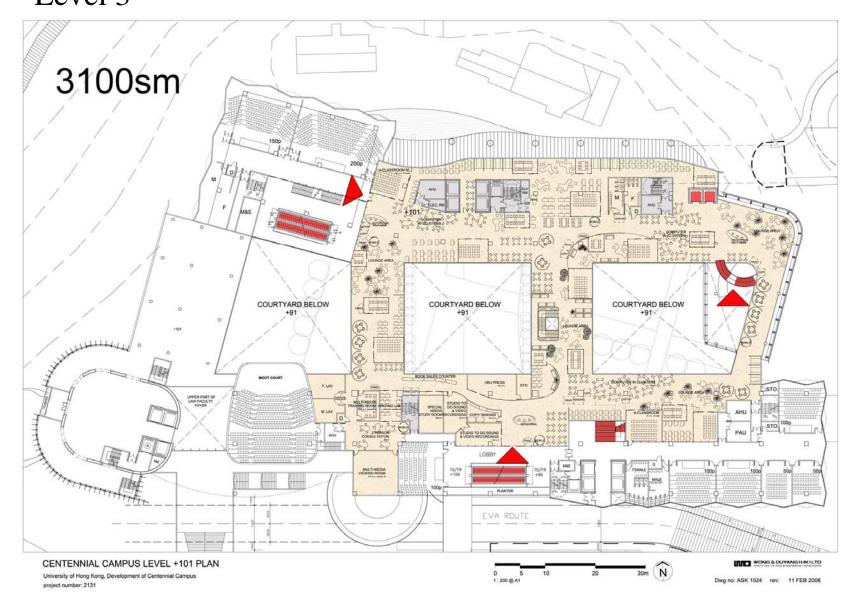


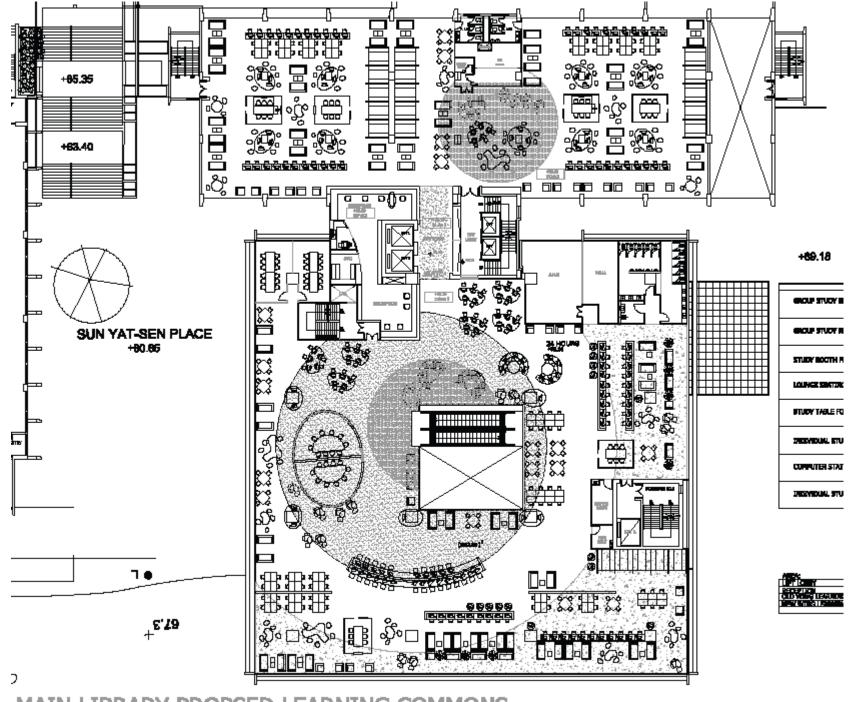


HKU Centennial Campus Learning Commons Preliminary Plan Level 2



HKU Centennial Campus Learning Commons Preliminary Plan Level 3





MAIN LIBRARY PROPSED LEARNING COMMONS

		QTY	TOTAL
GROUP STUDY RM FOR 10	4	48	
GROUP STUDY RM FOR 6 I	5	30	
STUDY BOOTH FOR 4-6	24	144	
	FOR 2	72	144
LOUNGE SEATING	FOR 1	31	31
	4-6	14	56
STUDY TABLE FOR 4	33	132	
INDIVIDUAL STUDY TABLE	95	95	
COMPUTER STATIONS	154	154	
INDIVIDUAL STUDY SOFAS	17	17	
INDIVIDUAL STUDY TABLE	33 95 154	132 95 154	



TOTAL 849 PERS



6 But how do we get there?

Organisations and change

An organisation:

- is a formal group of people with one or more shared goals
- Is a social arrangement for achieving controlled performance in pursuit of collective goals
 - (Huczynski and Buchanan, 2001, p.7)

Organisations are:

- People
- Achievement
- Power
- Leadership
- Formal and informal
- About survival (healthy & successful)
- Evolution
- Cultural

Management is doing things right;
Leadership is doing the right things

Drucker/Bennis

Defining "leadership"

- The quality of leadership, more than any other single factor, determines the success or failure of an organization. (Fiedler & Chemers Improving Leadership Effectiveness)
- A new leader has to be able to change an organization that is dreamless, soulless and visionless ... someone's got to make a wake up call. (Warren Bennis)
- The only real training for leadership is leadership. (Anthony Jay)
- You do not lead by hitting people over the head that's assault, not leadership. (Dwight D. Eisenhower)

Leadership versus Management

	Management	Leadership
Creating an agenda	Planning and budgeting	Establishing direction
Developing human resources	Organization and staffing	Aligning people
Execution	Controlling and problem solving	Motivating and inspiring
Outcome	Predictable outcome	Dramatic change

John Kotter "A Force for Change"

Organizational change tools

- Total Quality Management (TQM)
- Benchmarking
- Six sigma
- Balanced scorecard
- Business Process Re-engineering (BPR)
- Strategic planning
- Scenario planning
- Remote environment analysis (PETS)
- SWOT analysis
- Change models, eg Kotter, Leading Change

Why is change so difficult?

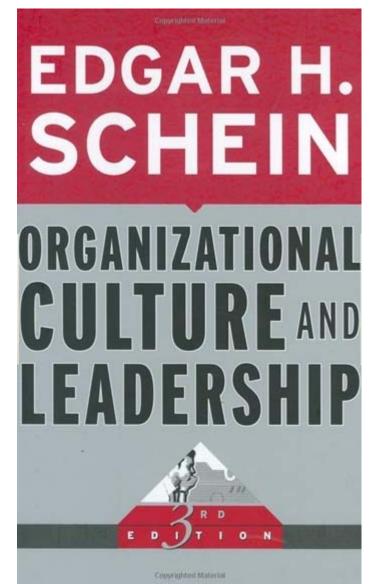
- Deeply personal responses
- One size does not fit all
- Change, death and dying!
- Kubler-Ross (1969) Shock, Denial, Isolation, Anger, Hope, Depression, Acceptance
- Change as "loss"
 - Stuart, R. Experiencing organizational change: triggers, processes and outcomes of change journeys. <u>Personnel Review</u>, Volume 24 (2) May 1995, pp. 3-88(86)
 http://www.ingentaconnect.com/content/mcb/014/1995/00000024/00000002/art00001
- Cultural issues (Traditions, values, rituals, affiliations, how we do things to succeed, power brokers).

- Change is nonlinear; there is often no clearly defined beginning or end.
- Effective change interweaves multiple improvement efforts
- Change is top-down and bottom-up.
- Organizational change has an important personal dimension
- Measurement is key to successful and sustainable change.
 - (Moran & Brightman, 2000, http://www.emeraldinsight.com/Insight/viewPDF.jsp?Filename=html/Output/Published/ d/EmeraldFullTextArticle/Pdf/0860120203.pdf)

The Role of Culture

Edgar Schein

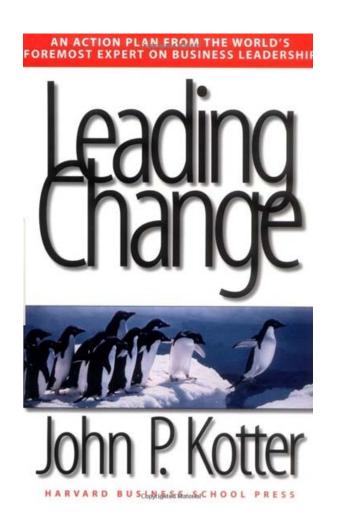
- Explains irrational aspects of groups and organizations
- Leaders create culture and cultures determine who will be a leader.
- Great leaders must perceive the functional and dysfunctional elements of existing culture.
- If leaders do not perceive cultures in which they are embedded, those cultures will manage them.



Making change happen

John Kotter

- Preparation
 - 1. Urgency
 - 2. Coalition
 - 3. Vision and strategy
 - 4. Communication
- Action
 - 5. Empowerment
 - 6. Wins
 - 7. Consolidate
- Grounding
 - 8. Anchored!



"Plans are of little importance, but planning is essential"



Winston Churchill

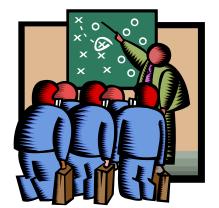
Planning

- Planning is the conscious predetermination of courses of action.
- Making things happen that may not have.
- Attempting to control the future.
- The function of everybody in the library.
- A process of logical decision making

Planning for:

- Direction
- Consistency
- Innovation
- Action

- Efficiency
- Performance
- Evaluation
- Change







Scenario planning

- "...is a discipline for rediscovering the original entrepreneurial power of *creative foresight* in contexts of accelerated change, greater complexity, and genuine uncertainty."
 - Pierre Wack, Royal Dutch/Shell, 1984
 - http://www.juergendaum.com/news/09_08_2001.htm

Scenario Planning

- Envisioning a library future
- Choosing alternatives
- Creating a path to a preferred future

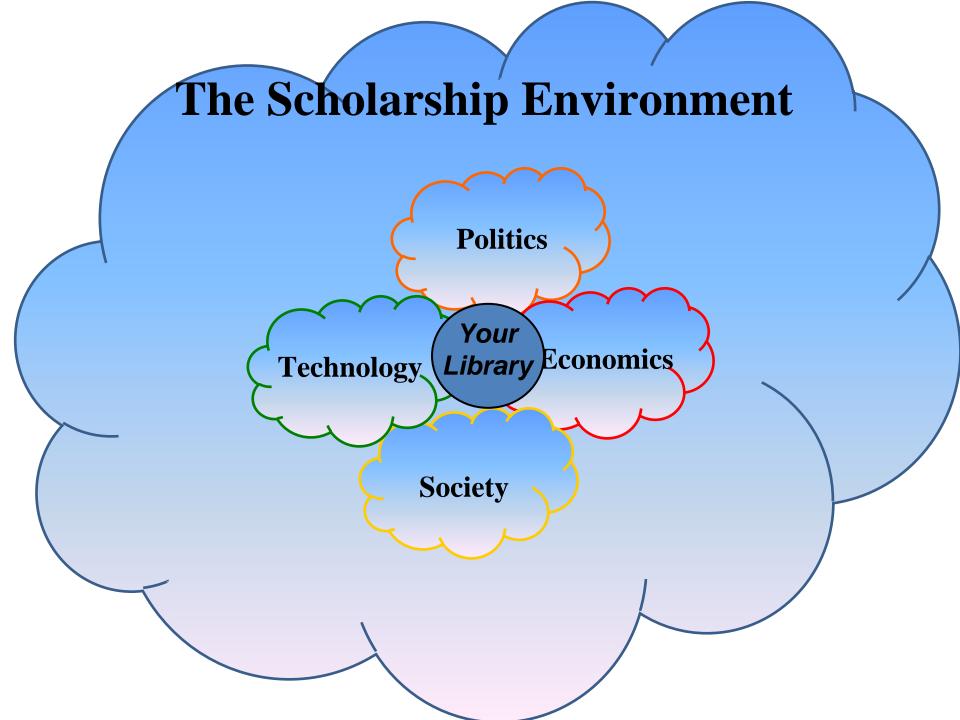
- "... the librarian of the future ... will be expected to be quite a versatile creature ... able to imagine futures and work towards them."
 - Feret, B and Marcinek, M. (1999), The Future of the Academic Library and the Academic Librarian: a Delphi study. *Librarian Career Development*, 7(10), p91-107.

Strategic planning

 Strategic planning is a model of planning that places greater emphasis on creativity, innovation and intuition, where events are anticipated rather than reacted to.

Environmental scanning

- Libraries operate in unique environments
- These affect the way a library performs, the services it provides and the markets in which they operate.
- As these evolve, their impact will vary over time.
- Therefore, it is necessary to <u>scan</u> the environment regularly.



Strategic planning steps

- Establish the ground rules (participation, task force, timeline, etc)
- Develop mission statement
- Conduct an environmental scan (eg, PETS)
- Resource analysis (strengths, weaknesses -SWOT)
- Identify strategic issues (library's future)
- Define future strategies (where library is going)
- Decide on programs (how to get there projects)
- Implement and plan to evaluate (success?)

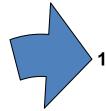
Strategic planning elements



7 The HKUL experience

HKUL Annual Planning Cycle

Evaluation & Reporting



Environmental Scanning Brainstorming For New Objectives (PETS, SWOT)





Implementation & Service **Modification**



Analysis & Selection of Objectives



Recommendations



Establishing Project Teams, **Outcomes, Timelines, Budgets**

Investigations

Collaboration through user-initiated resource sharing

HKALL 港書網

Hong Kong Academic Library Link 香港高校圖書聯網

Search the Catalogue

Member Libraries



The Chinese University of Hong Kong

map



City University of Hong Kong

map

Hong Kong Baptist University map



The Hong Kong Institute of Education

map



The Hong Kong Polytechnic University

map



The Hong Kong University of Science and Technology

map1 map2



Lingnan University map



The University of Hong Kong map1 map2 HKALL(港書網), Hong Kong Academic Library Link(香港高校圖書聯網), is a project in accelerated resource sharing jointly undertaken by the academic libraries of eight local tertiary institutions, listed in the left sidebar.

Implemented in INN-Reach software from Innovative Interfaces and running on a Sun server housed at the University of Hong Kong Libraries, HKALL is a union catalogue allowing the students and staff of the eight partner institutions to search a mega collection of over 5 million titles of monographs held in the eight participating libraries. They can make direct requests on these materials, and have the materials delivered to the libraries of their respective institutions for further checkout. In cases where printed materials cannot be sent via HKALL, current students and staff may be able to go to that library personally to use the item in question. Go to your circulation desk for further details. The map links on the left hand side of this page are provided to help you get to these libraries. Although similar projects exist in other parts of the world, HKALL is the first to include a large number of Chinese vernacular items.

Find out more about HKALL

Each of the eight libraries has specific rules and procedures for HKALL. Please refer to the following web pages for further details.

HKALL at The Chinese University of Hong Kong

HKALL at City University

HKALL at Hong Kong Baptist University

HKALL at The Hong Kong Institute of Education

HKALL at The Hong Kong Polytechnic University

HKALL at The Hong Kong University of Science and Technology

HKALL at Lingnan University

HKALL at The University of Hong Kong

Open access: The HKU Scholars Hub

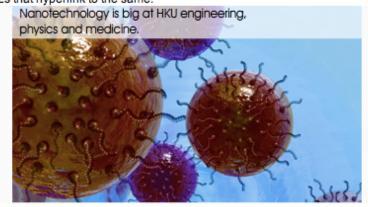
The HKU Scholars Hub The University of Hong Kong



The HKU Scholars Hub

The Hub Advanced Search Fulltext Search \$CIfU\$ Browse by Author Browse by Title Browse by Community Publisher Policies About the Hub Help

To submit to the Hub? Please contact us The HKU Scholars Hub is the institutional repository of The University of Hong Kong. It seeks to collect the intellectual output of HKU and make it available to the widest possible audience. Records are made in the Hub for items that are fulltext open access, or for URLs that hyperlink to the same.



Quick search of The Hub

Search the author, title, abstract and series fields.

Search	
	Search
For phrase search, please use quotation marks, for example, "Wann, John", or "Behavior Therapy".	

Relevant Links

HKU most cited articles in Scopus

HKU research on the Web of Science

HKU research & Scholarship

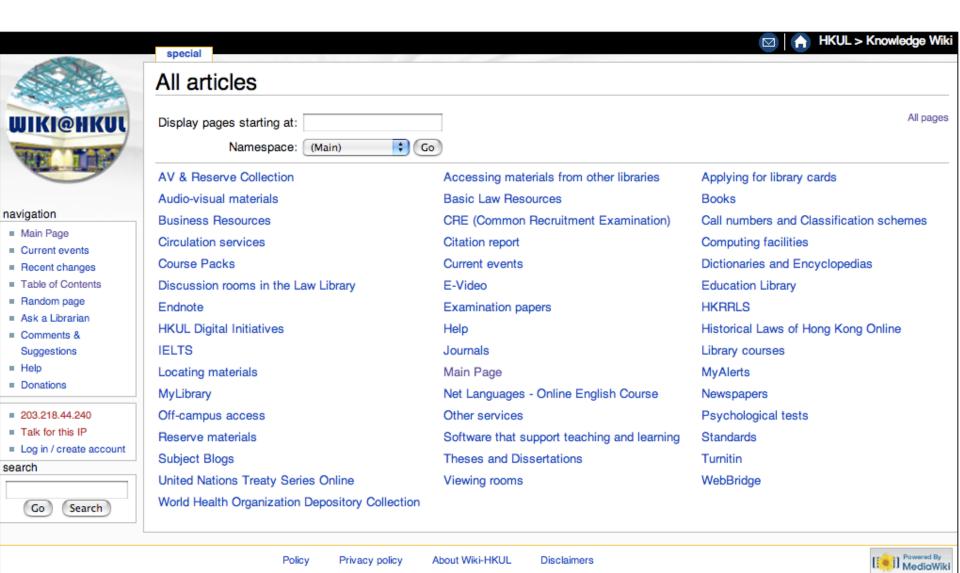
Open access news

Featured Scholar



An interview on Open Access publishing with HKU Scholar Dr Brad McPherson, Speech and Hearing, Faculty of Education.

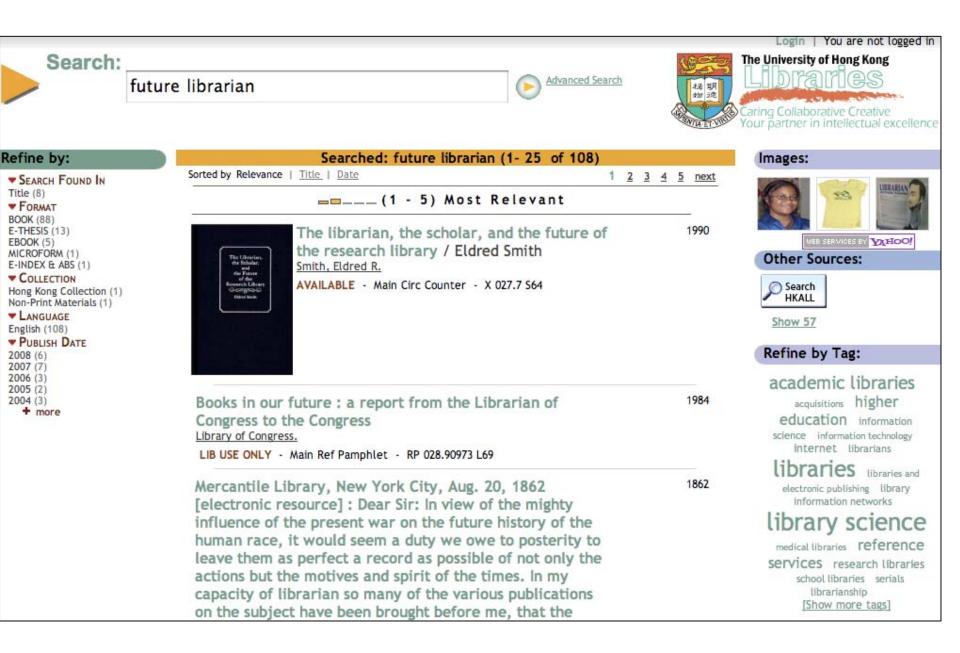
About HKUL through Wiki: Knowledge Bank



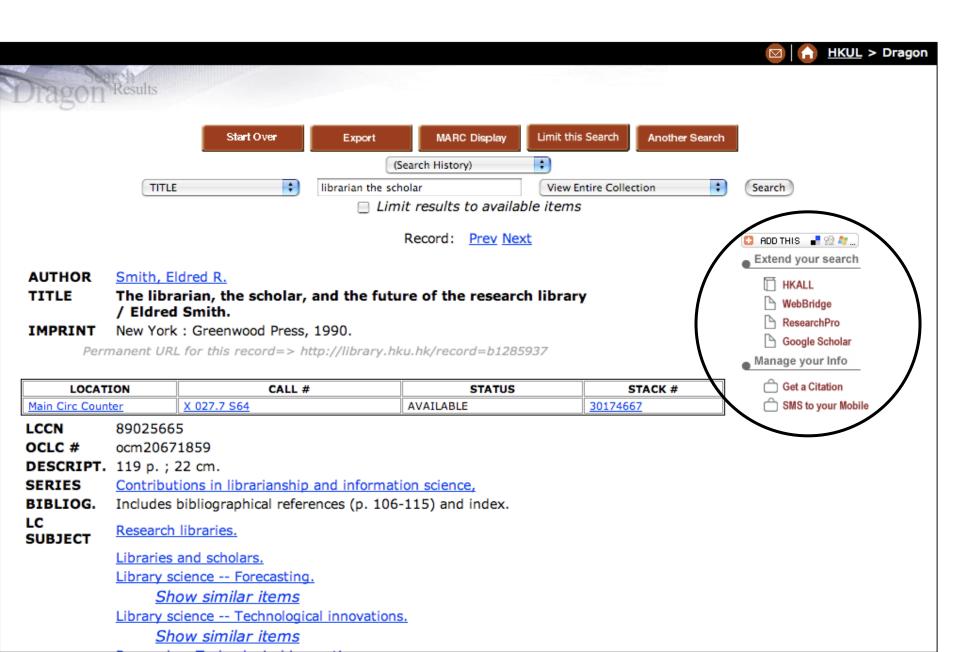
Staying in touch with users: 2.0 style



Next generation library catalogue: Dragon 2.0



Enhancing the traditional catalogue



Managing campus plagiarism software



Home Faculty Students About Plagiarism Citation Styles

What is Turnitin?

<u>Turnitin</u> offers Originality Checking which allows checking of students' work for proper citation or potential plagiarism. Once a paper is submitted to Turnitin, it will compare with documents in a continuously updated database consisting of:

- 1. Current and archived web pages.
- 2. Over 70 million student papaers worldwide.
- Collections of newspapers, magazines, scholarly journals, e-Books and e-Texts.

Turnitin at HKU

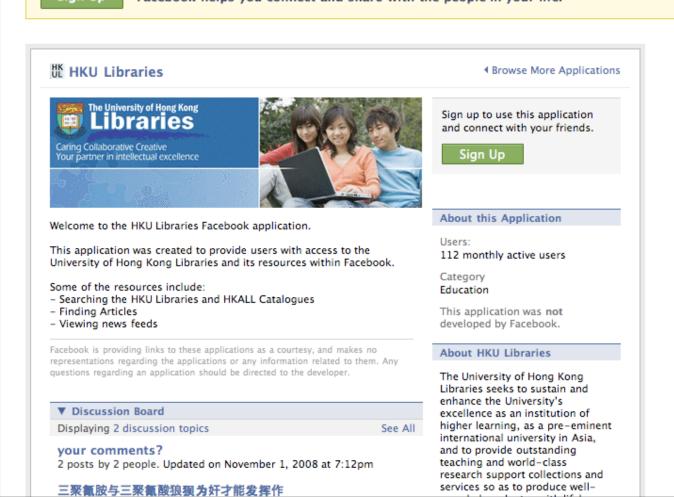
Turnitin subscription at HKU has been made under the recommendation of the Knowledge Team, an action group devoted to helping HKU make better informed decisions and develop better strategies for using ICT to enhance teaching and learning. Since its subscription in September 2004, usage of the software has gained wider adoption within the University community. Periodic reviews have been conducted as regards the usefulness and effectiveness of Turnitin in the support of teaching and learning. As in previous surveys, the June 2007 survey returns revealed favourable feedback from instructors. Most respondents indicated that they will use Turnitin in the future and would recommend it to other colleagues. Though respondents noted the limitations of the Turnitin matching sources, they also acknowledged the usefulness of the software in assisting them to spot potential cases of plagiarism.

Want to use Turnitin?

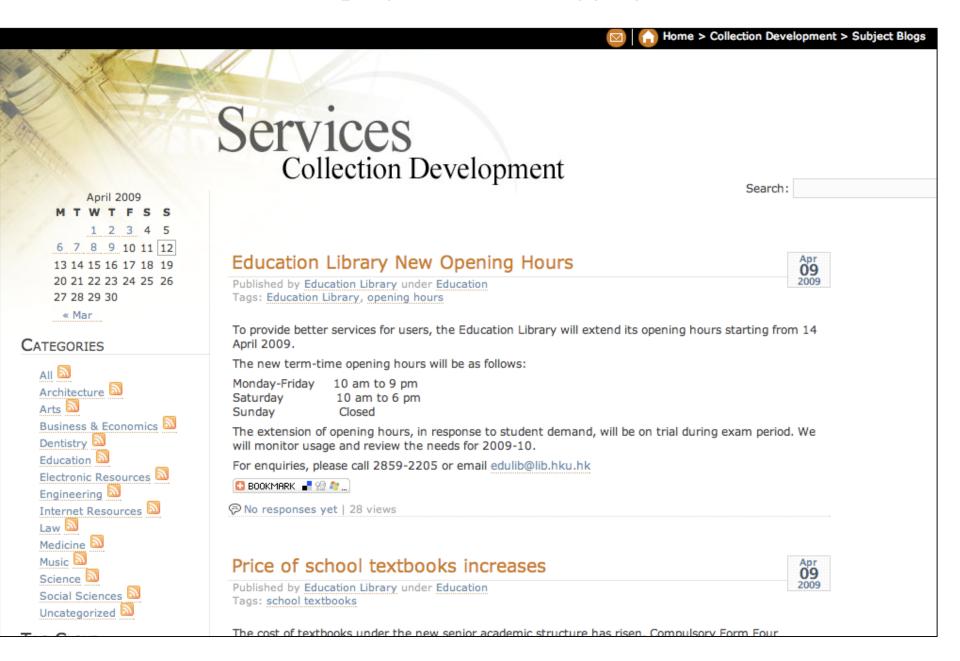
Faculty members wishing to set up a Turnitin account can <u>send us an email</u> with full name, Department, telephone number and a HKU email address. Postgraduate students who would like to check their theses against Turnitin should contact their supervisor for submission.

Meeting our users at their places

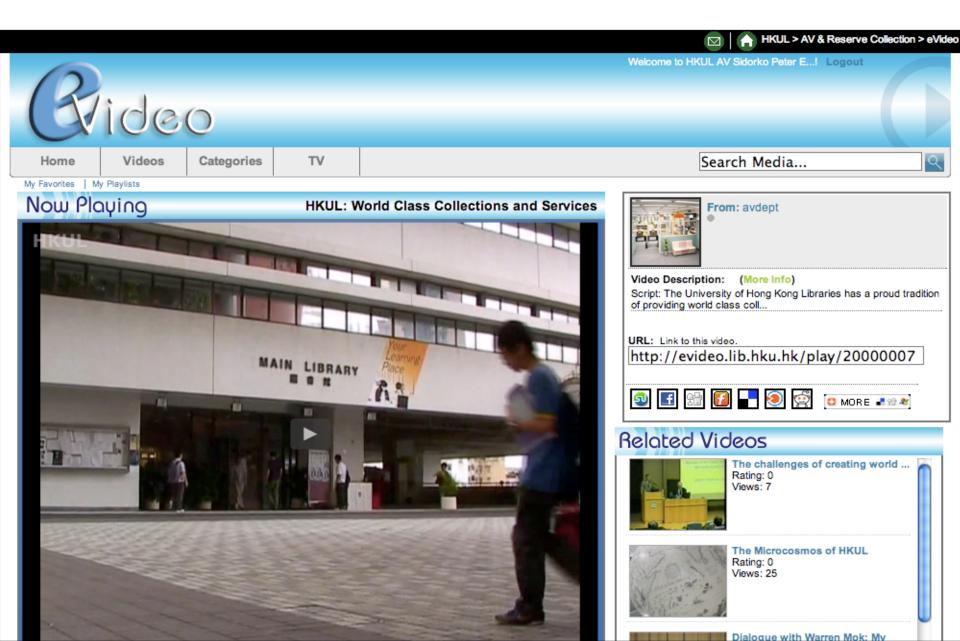




Keeping in touch: Blogging



e-Video and student competition



Other initiatives from planning

- RFID and self-check
- Internal customer service training modules
- Electronic fees payment
- Subject librarians' extension service
- Marketing plan for greater library usage
- The HKUL Annual Leadership Institute
- Establish learning commons in all libraries
- Faculty book delivery service

More initiatives from planning

- Take a leading role in the HK Memory Project
- Explore how we might share original Chinese cataloguing
- Initiate exchange programs with North American and British libraries
- Develop a volunteers' program to involve members of the community
- Digitization of archival, rare, etc., materials
- Many, many more...



To improve is to change; to be perfect is to change often.



Winston

Churchill

Thank you 謝謝!